



# International Microbiota Observatory

L'Observatoire International des Microbiotes

Third wave

**American results** 







# Methods



### **Methods**

This international survey was conducted online in **11 countries** from January 21<sup>st</sup>– February 28<sup>th</sup>, 2025. **7,500 people** were interviewed in the 11 countries, among representative samples of the population aged 18 y.o. and more in each country.

6 countries had already been surveyed in 2024 and in 2023:



- Brazil (n=500)
- Mexico (n=1,000)
- France (n=1,000)
- Portugal (n=500)
- China (n=1,000)

3 countries had been added to the survey in 2024:

- Poland (n=500)
- + Finland (n=500)
- Vietnam (n=500)

2 countries have been added to the scope this year:

- Germany (n=500)
- ( ) Italy (n=500)

An automated selection from the Ipsos Panel ensured representative samples in each country (gender, age, employment status and country region) based on quota method.

### **Comments**



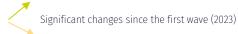
= Average response for all 11 countries.

(n=7,500)



= Focus on detailed results according to different criteria such as gender, age, presence of children under 3yo, individuals with health conditions.

- Significant differences vs total superior
- Significant differences vs total inferior



These coloured indications show results that are statistically different (above or below) the average for all respondents.

All results are presented in %.

Some results have a low basis, results must be interpreted with cautious.

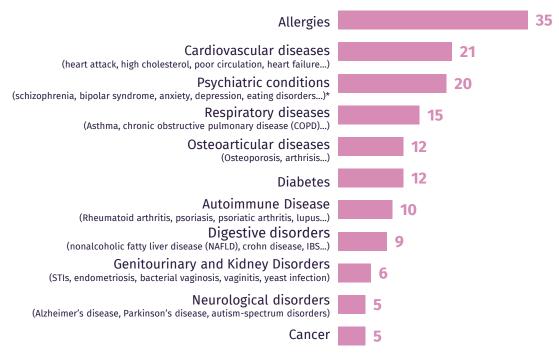


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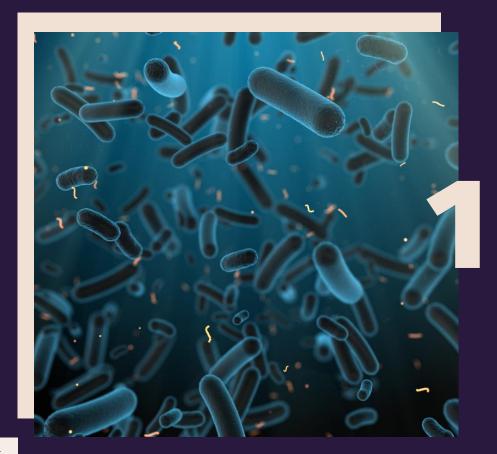
# People with current conditions A focus detailed throughout the report



RS10. Among the following health problems, indicate those you suffer from. Base: All respondents



<sup>\*</sup>This item has been detailed compared to last year



Microbiome awareness, up since 2023, still trails global average and is static compared to last year.

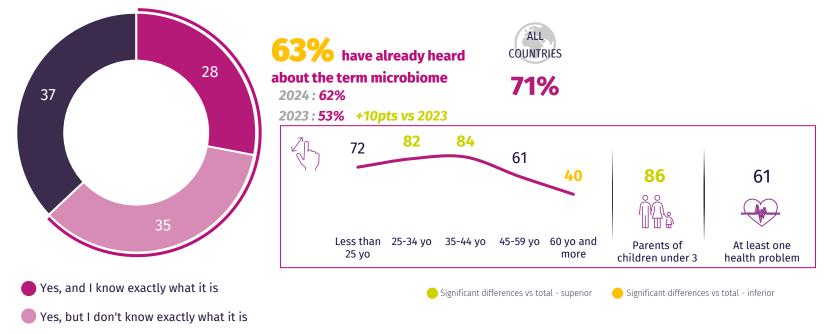


# While awareness of the microbiome remains below the global average, knowledge has improved significantly since 2023. However, it remains stagnant compared to last year's results



Question 2. Have you ever heard of the "microbiome"? Base: All respondents

No. I never heard about it





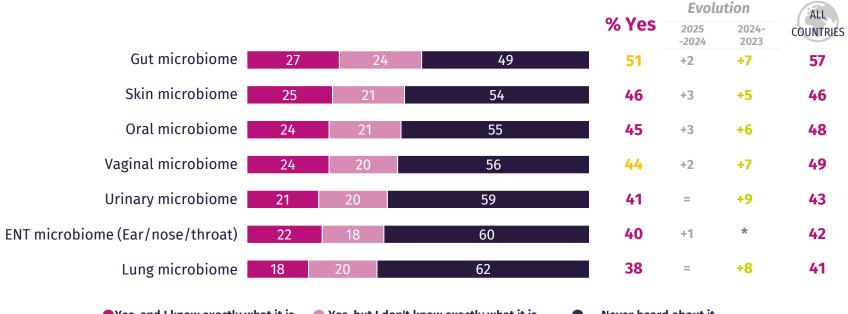




# There has been significant progress in awareness of the different types of microbiome from 2023 to 2024, but it is now stagnant.



Question 3. And more specifically, have you ever heard of the following terms? Base: All respondents



Yes, and I know exactly what it is

Yes, but I don't know exactly what it is

Never heard about it



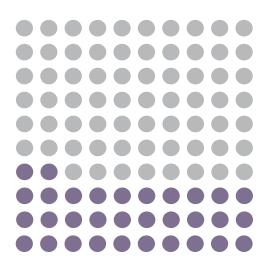


# The awareness of the different types of the microbiome is significantly better compared to 2023. Parents of young children and respondents aged 25-44 yo stand out in terms of awareness.





Question 3. And more specifically, have you ever heard of the following terms? Base: All respondents



**32%** have already heard of each microbiome:



ALL COUNTRIES

31%

2024 : **29**%

2023: 21% +11pts vs 2023



But only 11% know <u>precisely</u> all of them



7%

2024:9%

2023 : **6**%

+5pts vs 2023



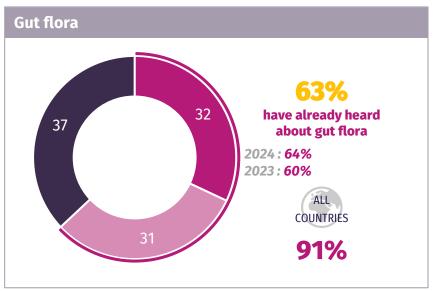


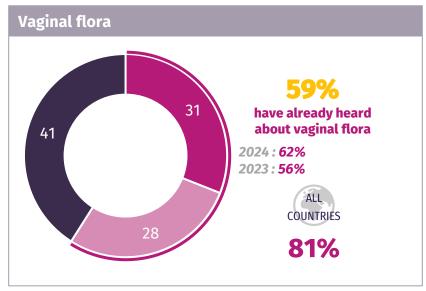


# "The terms 'flora' and 'microbiome' continue to be equally well-known, maintaining last year's trend. This contrasts with other countries where 'flora' enjoys significantly higher recognition than 'microbiome'



Question 2bis. And have you ever heard of these terms? Base: All respondents





Yes, and I know exactly what it is

Yes, but I don't know exactly what it is

No. I never heard about it



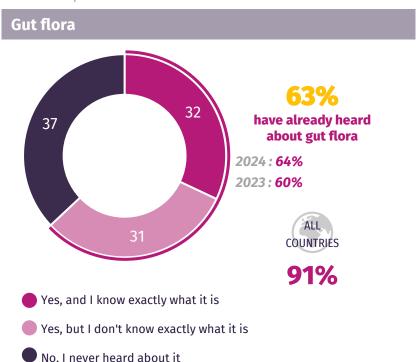


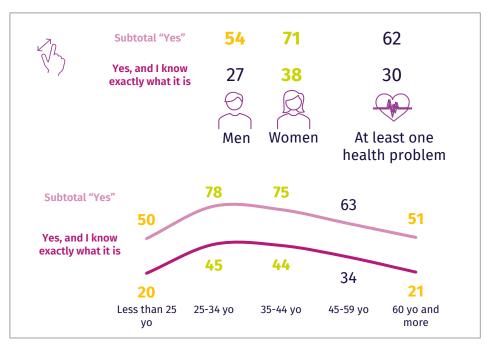


### Women and the 25-44 yo age groups seem to be more aware of gut flora.



Question 2bis. And have you ever heard of these terms? Base: All respondents







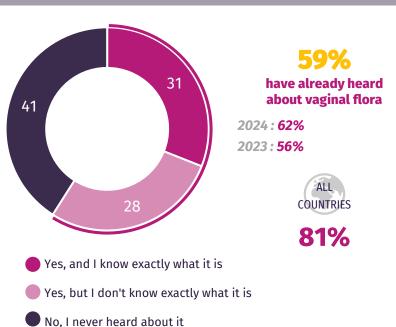
# Once again, women and the 25-44 yo age groups appear more aware of vaginal flora.

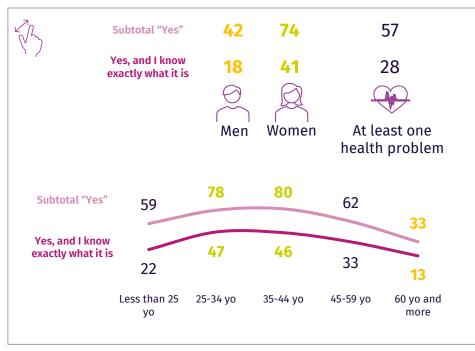




Question 2bis. And have you ever heard of these terms? Base: All respondents

### **Vaginal flora**

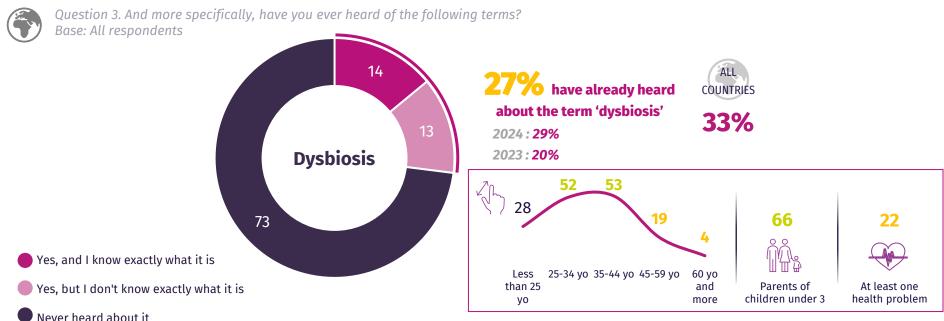








# Dysbiosis is not a popular term among people, despite an improvement between 2023 and 2024. Parents of children under 3 and the 25-44 yo seem more aware.

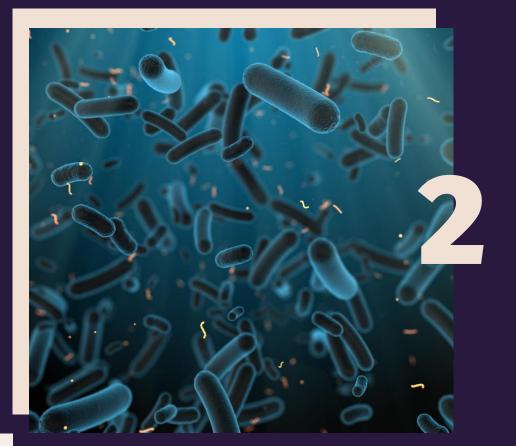




Significant differences vs total - inferior



Significant differences vs total - superior



American understanding of the microbiome, while gradually improving year-on-year, still lags behind global average.





# Comprehensive knowledge about the microbiome remain limited.



Question 4. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I don't really know.

Base: All respondents	V	Good answer				Wrong answers/ don't know
Our diet has significant consequences on the balance of our microbiome		71 🗸		4	25	29
In some cases, an imbalance in the microbiome may have significant health consequences		68 <mark>∨</mark>		3	29	32
The microbiome plays an important role in immune defense mechanisms		66🗸		4	30	34
Antibiotics have an impact on our microbiome		66🗸		6	28	34
In the field of <b>vaginal health</b> , the microbiome plays <b>an important role in women's health</b>		61🗸	3		36	39
Many <b>diseases</b> such as irritable bowel syndrome (IBS), obesity, vaginosis could be <b>linked to the microbiome</b>		59 <mark>∨</mark>	6		35	41
The microbiome enables the gut <b>to deliver essential information to the brain</b> for our health		50 🗸	6		44	50
Your microbiome is located exclusively in the gut	24	36♥			40	64
The microbiome is only <b>made up of bacteria</b>	19	34 🗸		47		66
	True	<b>F</b> al	se	Don	't really know	



# $\langle \rangle$

# American understanding of the microbiome, while gradually improving year-on-year, still lags behind global averages.



% good answe

Question 4. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I don't really know.

**Evolution** 

Base: All respondents

r		Total	2025-2024	2024-2023	ALL COUNTRIES
Our diet has	significant consequences on the balance of our microbiome	71	+4	+3	80
In some cases, a	an imbalance in the microbiome may have significant health consequences	68	+1	+1	79
The microbio	me plays an important role in immune defense mechanisms	66	+1	+1	76
	Antibiotics have an impact on our microbiome	66	+2	-1	73
In the field (	of <b>vaginal health,</b> the microbiome plays <b>an important role in</b> <b>women's health</b>	61	=	+4	70
Ma	ny <b>diseases</b> such as irritable bowel syndrome (IBS), obesity, vaginosis could be <b>linked to the microbiome</b>	59	=	N/A	68
The microbiome	enables the gut <b>to deliver essential information to the brain</b> for our health	50	+1	+3	56
	Your microbiome is located exclusively in the gut	<b>36</b>	+2	-2	53
	The microbiome is only made up of bacteria	34	+5	N/A	32

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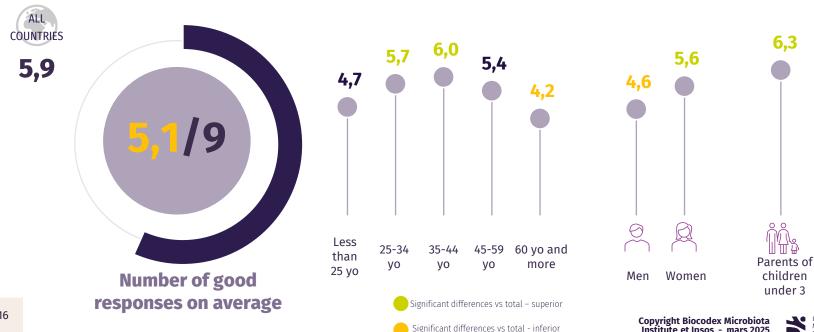


### The 25-44 yo, women and parents of children under 3 have a better knowledge about microbiome.



Question 4. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I don't really know.

Base: All respondents







At least one

health

problem

5,0

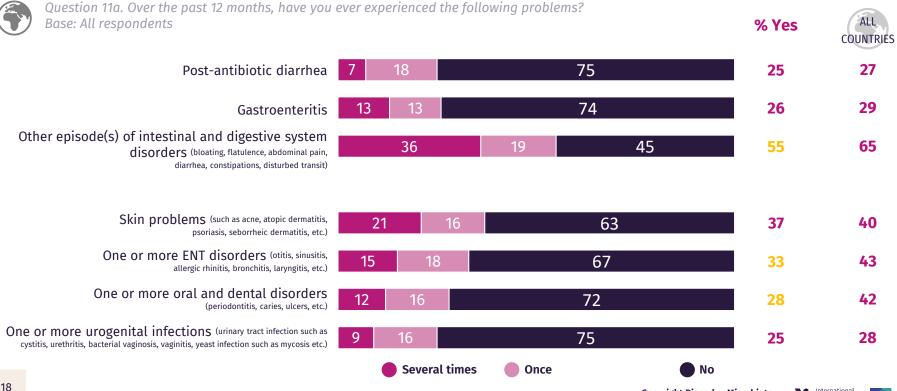


When faced with a microbiome-related health problem, some people actually link it to their microbiome



# In the last 12 months, 1 in 4 people have experienced post-antibiotic diarrhea or gastroenteritis, while half had other episodes of intestinal and digestive system disorders.





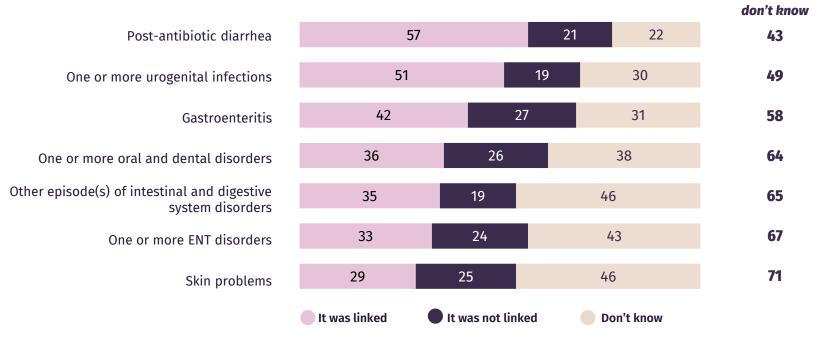


# People generally struggle to connect health problems to their microbiome, with postantibiotic diarrhea and urogenital infections being notable exceptions.





Question 11b. And do you think this or these problems are linked to your microbiome? Base: People who have experienced these problems



% Not linked /



# Americans lag behind global averages in perceiving the microbiome's connection to digestive and skin issues.



Question 11b. And do you think this or these problems are linked to your microbiome? Base: People who have experienced these problems

% linked		Total	Evolution 2025-2024	COUNTRIES
	Post-antibiotic diarrhea	57	+2pts	59
One or	more urogenital infections	51	-2pts	52
	Gastroenteritis	42	-7pts	48
One or mor	e oral and dental disorders	36	-4pts	34
Other episode(s) of inte	stinal and digestive system disorders	35	-9pts	48
	One or more ENT disorders	33	-3pts	31
	Skin problems	29	-9pts	37







Americans show willingness to modify behaviors for microbiome health, but at lower rates than the global average



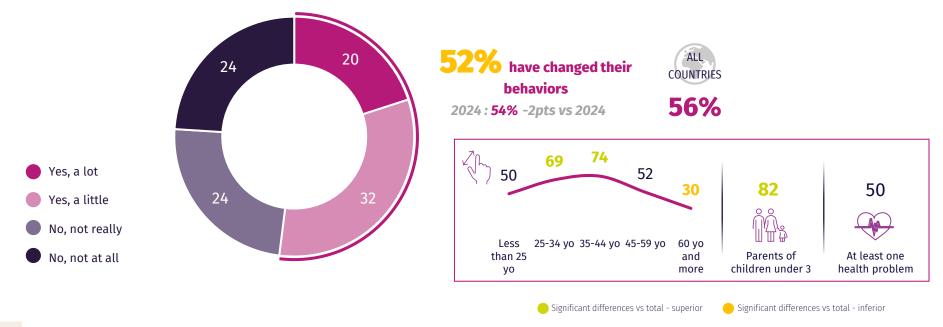


# Only half of people have modified their behaviors to maintain a balanced microbiome, with few making significant changes.



Question 10. And in your daily life, have you changed your behaviors to keep your microbiome as balanced and functioning as smoothly as possible?

Base: All respondents





ALL

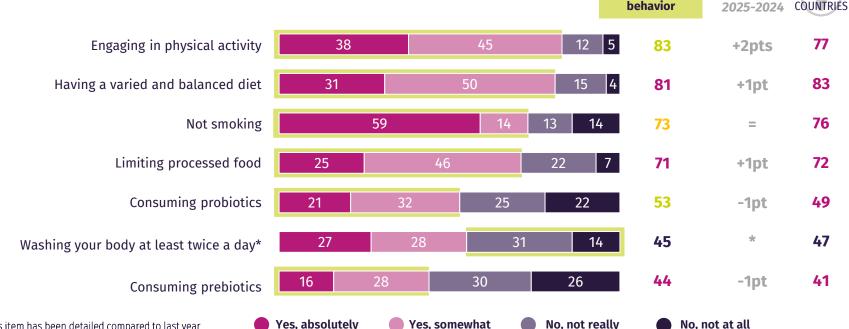
**Evolution** 

% Appropriate

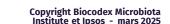
# While most Americans embrace common health practices, they also stand out for their above-average probiotic consumption.



Question 11. In your daily life, do you regularly adopt the following behaviors? Base: All respondents



<sup>\*</sup>This item has been detailed compared to last year, no evolution possible











# Women, parents of children under 3 and people aged 25-44 yo have adopted more positive behaviors for their microbiome than the average.

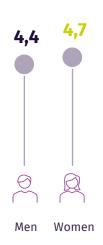


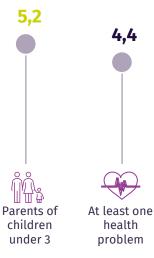
Question 11. In your daily life, do you regularly adopt the following behaviors? Base: All respondents



responses on average











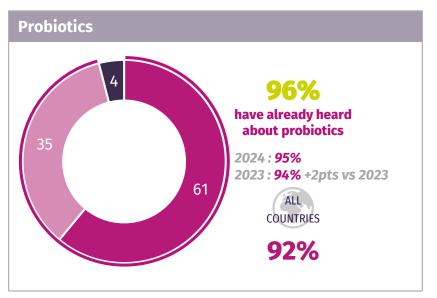
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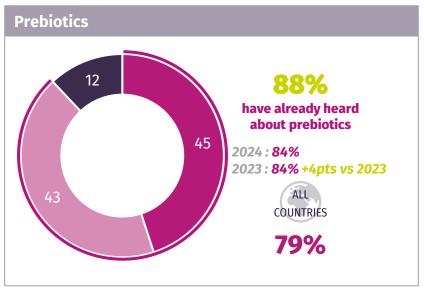


# The trend continues from last year: Americans show greater familiarity with probiotics and prebiotics than the global average.

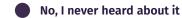


Question 2bis. And have you ever heard of these terms? Base: All respondents













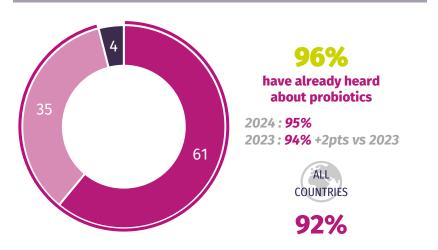


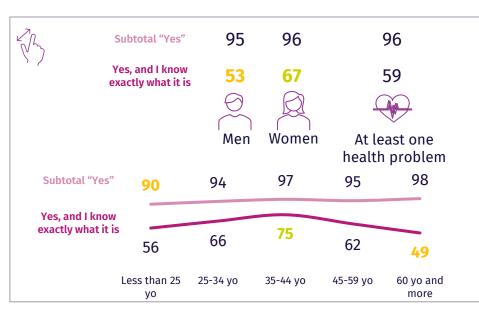
### Women, people aged 35 to 44 yo are the most aware of probiotics.



Question 2bis. And have you ever heard of these terms? Base: All respondents

### **Probiotics**





Yes, and I know exactly what it is



No, I never heard about it







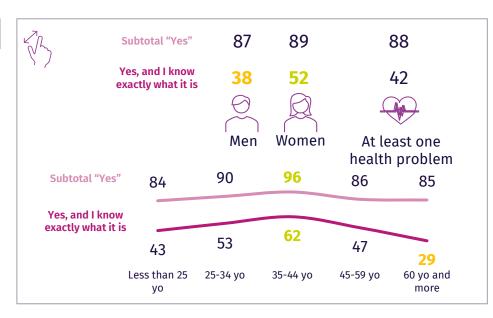
## Once again, women and people aged 35 to 44 yo are also more aware of prebiotics.



Question 2bis. And have you ever heard of these terms? Base: All respondents

# Rebiotics 88% have already heard about prebiotics 2024:84% 2023:84%+4pts vs 2023

**79%** 



Yes, and I know exactly what it is

Yes, but I don't know exactly what it is

No, I never heard about it







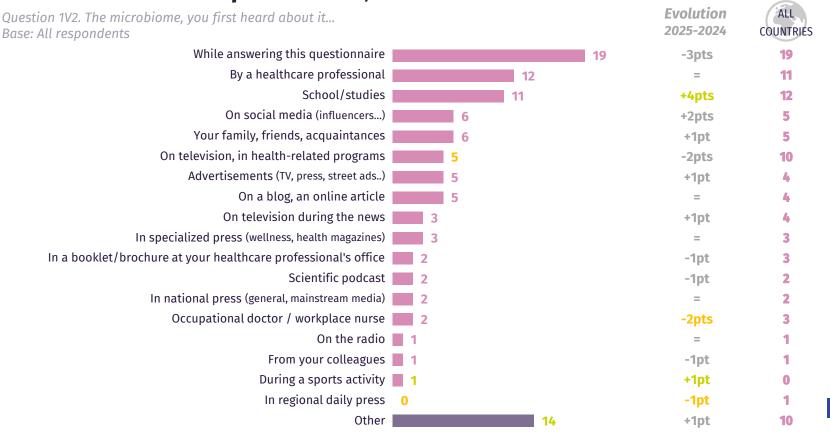
While there was marked progress between 2023 and 2024, this year shows no further advancement, a larger role to play for the **HCPs** is key





# 1 in 5 people discover the microbiome answering the survey. Otherwise, the main sources are healthcare professionals, schools and social media.









# Respondents aged under 25 and parents of children under 3 first heard about the microbiome through school or studies.



Question 1V2. The microbiome, you first heard about it...

<b>)</b> Base: All respondents	Total	Less than 25 yo	25-34 yo	35-44 yo	45-59 yo	60 yo and more	Men	Women	Parents of children under 3	At least one health problem
		n=112	n=176	n=178	n=229	n=305	n=484	n=516	n=114	n=649
While answering this questionnaire	19	10	10	9	17	36	24	15	3	21
By a healthcare professional	12	6	16	17	15	6	9	15	17	12
School/studies	11	33	13	10	9	3	8	13	19	10
On social media (influencers)	6	4	11	13	3	2	4	7	14	4
Your family, friends, acquaintances	6	7	8	6	6	3	5	6	7	5
On television, in health-related programs	5	6	3	7	5	6	6	5	2	6
Advertisements (TV, press, street ads)	5	4	5	5	5	4	5	4	3	5
On a blog, an online article	5	5	6	8	4	2	3	6	10	4
On television during the news	3	2	4	2	4	4	4	3	2	3
In specialized press (wellness, health magazines)	3	3	2	4	4	3	3	3	3	2
In a booklet/brochure at your healthcare professional's office	2	3	3	1	1	1	2	2	3	2
Scientific podcast	2	1	4	3	2	1	2	2	2	2
In national press (general, mainstream media)	2	1	2	0	2	2	2	2	3	2
Occupational doctor / workplace nurse	2	0	2	3	3	1	2	2	3	2
On the radio	1	2	1	2	0	0	1	1	2	1
From your colleagues	1	1	2	1	2	2	1	1	1	1
During a sports activity	1	1	2	1	1	0	1	1	1	1
In regional daily press	0	2	0	1	0	0	0	1	0	0
Other	14	9	6	7	17	24	18	11	5	17





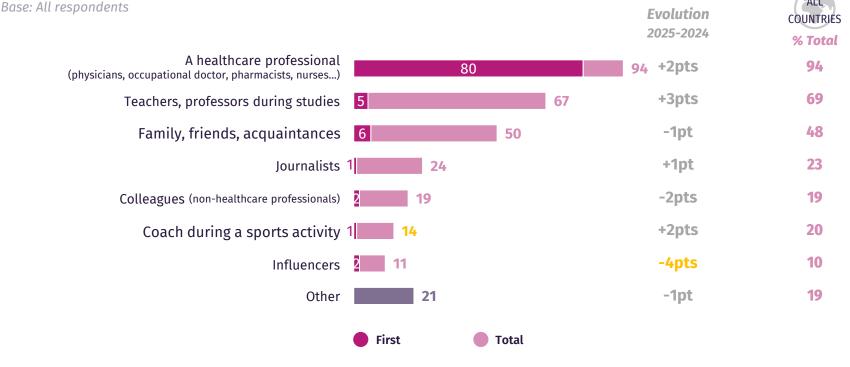
# Healthcare professionals stand out as the most trusted source of information about the microbiome, with 4 in 5 people saying they would first trust them.



ALL

Question 2V2. For relevant and trustworthy information about microbiome, who would you trust the most? Select the sources you would trust the most: 1st, 2nd, 3rd







# And among all age categories, healthcare professionals remain as the most reliable source of information.





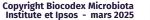
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Question 2V2. For relevant and trustworthy information about microbiome, who would you trust the most? Select the sources you would trust the most: 1st, 2nd, 3rd Base: All respondents

	Total	Less than 25 yo	25-34 yo	35-44 yo	45-59 yo	60 yo and more	Men	Women	Parents of children under 3	At least one health problem
		n=112	n=176	n=178	n=229	n=305	n=484	n=516	n=114	n=649
A healthcare professional (physicians, occupational doctor, pharmacists, nurses)	94	89	92	89	97	98	94	94	93	94
Teachers, professors during studies		80	71	62	63	68	66	69	74	67
Family, friends, acquaintances	711	53	42	46	56	49	50	49	39	54
Journalists	24	26	23	23	24	24	25	22	17	25
Colleagues (non-healthcare professionals)		19	18	22	19	18	20	18	19	18
Coach during a sports activity		11	28	23	10	5	11	17	34	9
Influencers	11	12	15	23	6	6	9	13	17	10
Other	21	11	11	12	25	<b>32</b>	26	16	8	24





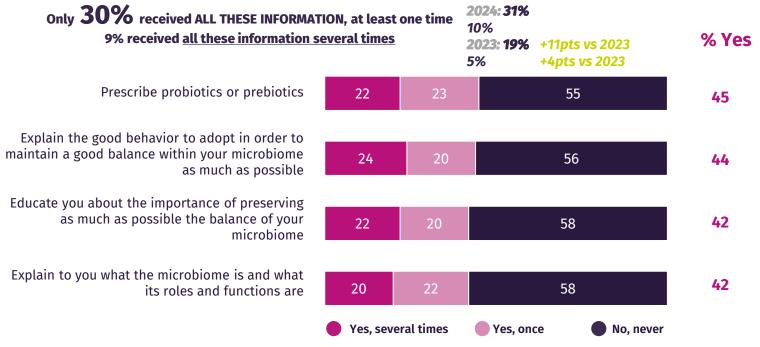




# After a significant increase in 2024, the level of information provided by healthcare professionals has stagnated this year. Still, less than a third of people have received all this information



Question 5. Have any of the healthcare professionals you have seen ever done any of the following? Base: All respondents





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# In detail, this year shows no significant progress, with Americans less informed than the global average about the importance of maintaining a balanced microbiome.





Question 5. Have any of the healthcare professionals you have seen ever done any of the following? Base: All respondents

### % Yes

2025-202	Total	
-1	30	% Received ALL THESE INFORMATION, at least one time
-1	9	% Received ALL THESE INFORMATION, several times
+1	45	Prescribe probiotics or prebiotics
-1	44	Explain the good behavior to adopt in order to maintain a good balance within your microbiome as much as possible
-1	42	Educate you about the importance of preserving as much as possible the balance of your microbiome
-1	42	Explain to you what the microbiome is and what its roles and functions are

### **Evolution**

otal	2025-2024	2024-2023	ALL COUNTRIES
30	-1	+12	29
9	-1	+5	8
45	+1	+7	49
44	-1	+14	46
42	-1	+14	47
42	-1	+15	42

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# Individuals under 45, women and parents report receiving more information from their healthcare professionals



Question 5. Have any of the healthcare professionals you have seen ever done any of the following? Base: All respondents

% Yes	Total	Less than 25 yo	25-34 yo	35-44 yo	45-59 yo	60 yo and more	Men	Women	Parents of children under 3	At least one health problem
bas	e n=1000	n=112	n=176	n=178	n=229	n=305	n=484	n=516	n=114	n=649
Prescribe probiotics or prebiotic	s <b>45</b>	56	69	66	37	21	35	54	79	42
Explain the good behavior to adopt in order to maintain good balance within you microbiome as much as possibl	a r <b>44</b>	52	72	68	35	18	35	53	82	41
Educate you about th importance of preserving a much as possible the balance o your microbiom	s f <b>42</b>	47	69	69	36	15	33	51	82	38
Explain to you what th microbiome is and what its role and functions ar	s <b>42</b>	48	70	63	36	16	33	51	82	39





# For more than half of Americans, family physicians is the #1 source of information about microbiome. Gastroenterologists and nurses are other main sources of information



Question 6. And which healthcare professionals provided you with these explanations? Base: People who have had an explanation from healthcare professionals (n=561)



<sup>\*</sup> Item displayed to women





<sup>\*\*</sup> Item displayed to parents





#### Regarless their age, gender or health situation, the family physician is the #1 source of information about microbiome



Question 6. And which healthcare professionals provided you with these explanations? Base: People who've received some information from HCPs (n=561)

	Total	Less than 25 yo	25-34 yo	35-44 yo	45-59 yo	60 yo and more	Men	Women	Parents of children under 3	At least one health problem
base	n=561	n=85	n=143	n=133	n=115	n=85	n=221	n=340	n=98	n=350
A family physician	53	46	42	60	61	58	54	53	50	57
A gastroenterologist	29	8	39	28	30	30	32	27	38	24
A nurse practioner or physician assistant	27	35	21	29	27	27	26	27	26	31
A gynecologist	22	17	30	32	18	6	0	36	47	20
A pharmacist	20	20	24	29	14	10	20	21	26	19
A dietitian	20	17	27	29	9	13	15	23	41	15
A dermatologist	12	12	17	17	9	4	12	12	15	10
A physical therapist	12	12	18	17	9	2	12	12	23	10
A pediatrician	11	10	15	16	8	0	8	12	26	6
A urologist	11	8	17	11	10	4	8	12	24	7
An ENT (Ear, Nose, Throat) specialist	10	10	13	9	9	7	8	11	17	8
A naturopath	10	10	9	16	13	3	11	10	12	10
A dental surgeon	7	14	5	8	6	3	10	5	6	8
A midwife	3	5	6	3	2	0	0	6	10	2
Other	2	3	1	2	3	2	3	2	2	3





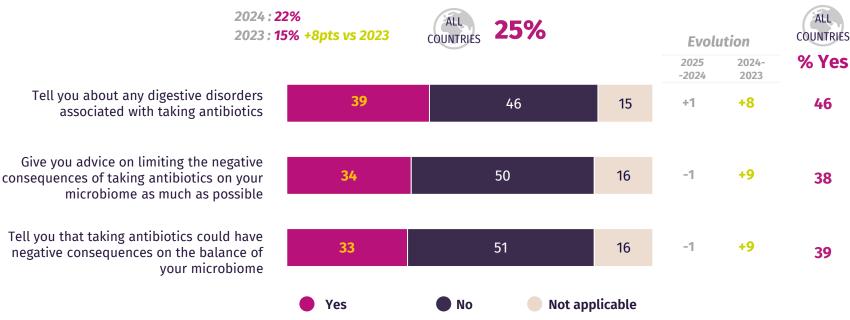


### Despite significant improvement from 2023 to 2024, progress has stagnated this year. Still, only a minority of people receive information about the microbiome after being prescribed antibiotics.



Question 7. The last time a doctor prescribed antibiotics, did they do the following? Base: All respondents

#### Only 23% received ALL THESE INFORMATION from their HCPs









### People aged 25-44 yo and parents received more information and advice when prescribed antibiotics.



Question 7. The last time a doctor prescribed antibiotics, did they do the following? / Base: All respondents

% Yes		Total	Less than 25 yo	25-34 yo	35-44 yo	45-59 yo	60 yo and more	Parents of children under 3	At least one health problem
	base	n=1000	n=112	n=176	n=178	n=229	n=305	n=114	n=649
% HAVE <u>RECEIVED ALL THESE INFORMATION</u> FROM THEIR HCPS		23	17	41	43	15	9	55	19
Tell you about any digestive disorders associated with taking antibiotics		39	41	58	60	32	21	<b>73</b>	37
Give you advice on limiting the negative consequences of taking antibiotics on your microbiome as much as possible		34	31	60	59	25	14	69	31
Tell you that taking antibiotics could have negative consequences on the balance of your microbiome		33	33	57	53	27	12	70	31



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Microbiome testing is currently attracting significant interest from Americans





# One in four people are aware of microbiome testing, aligning with the global average. Awareness is higher among individuals aged 25-44 and parents of children under 3



Question 1-2025. Have you ever heard of testing your microbiome? Base: All respondents



27% have already heard of testing their microbiome

27%









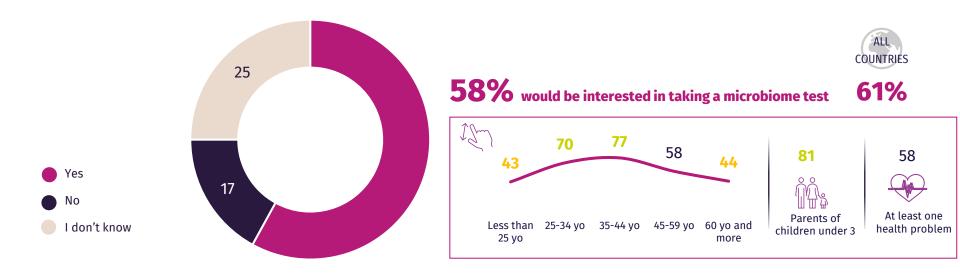




#### Nearly 3 out of 5 would be interested in having their microbiome tested, with higher interest among the 25-44yo and the parents.



Question 2-2025. Would you personally be interested in taking a microbiome test? Base: All respondents







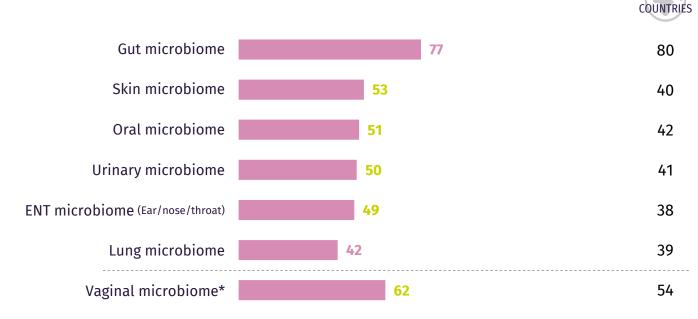




#### **Gut microbiome testing rank as the top choice.**



Question 3-2025. Which one(s) would you be interested to test? Base: Would be interested in taking a microbiome test (n=569)



<sup>\*</sup> Item displayed to women





# The majority believe microbiome testing would be beneficial for a general health check up or rebalancing the microbiome.



Question 4-2025. In your opinion, what are the reasons for which these tests might be useful? Base: All respondents



			COOMMILES
To conduct a general health check-up		65	60
To help rebalance the microbiome, notably through a better diet, physical activity, etc.		58	53
To identify the lifestyle/nutritional factors that can influence microbiome and lead to chronic diseases		54	49
To prevent and/or slow down the onset of pathologies	43		51
To support research and development of new microbiome-based therapies	40		31
To satisfy my curiosity	40		23
Others	4		3







#### The youngsters and the oldest are less likely to perceive all the benefits.

Question 4-2025. In your opinion, what are the reasons for which these tests might be useful? Base: All respondents

	TOTAL	Less than 25 yo	25-34 yo	35-44 yo	45-59 yo	60 yo and more	Men	Women	Parents of children under 3	At least one health problem
Base	n=1000	n=112	n=176	n=178	n=229	n=305	n=484	n=516	n=114	n=649
To conduct a general health check-up		55	66	65	65	69	65	66	76	67
To help rebalance the microbiome, notably through a better diet, physical activity, etc.	E0	52	65	68	62	49	54	63	66	60
To identify the lifestyle/nutritional factors that can influence microbiome and lead to chronic diseases	54	46	59	64	59	45	49	59	64	55
To prevent and/or slow down the onset of pathologies	/. <	31	48	48	45	41	37	49	54	44
To support research and development of new microbiome-based therapies	40	37	50	52	39	29	35	45	53	40
To satisfy my curiosity	40	40	37	39	40	42	40	40	36	41
Others	4	8	2	4	4	5	5	4	3	4

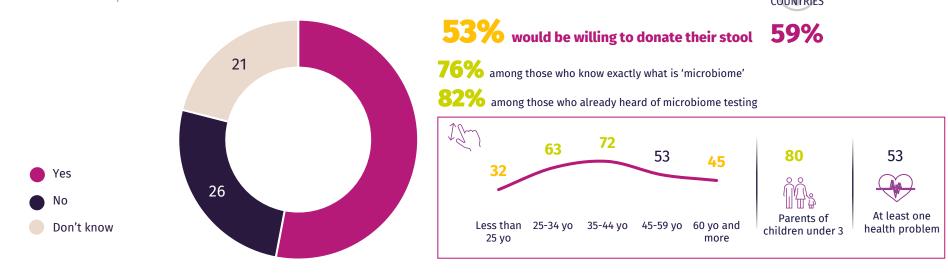
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#### Half of Americans is willing to donate stool, with higher willingness among those familiar with the microbiome.



Question 5-2025. On a voluntary and anonymous basis, would you be willing to donate your stool (faecal sample) if it could contribute to advancing scientific knowledge in the fields of microbiome, nutrition, and health? Base: All respondents COUNTRIES

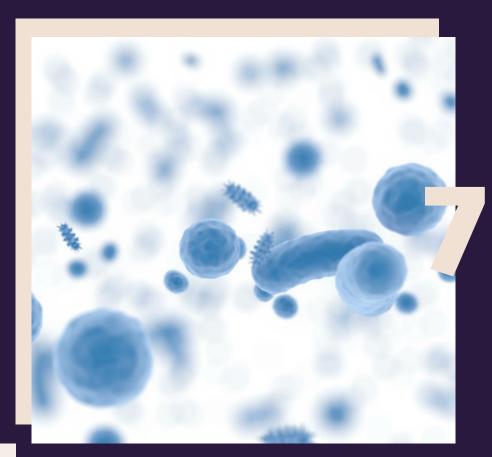












# Focus on the vaginal microbiome

In the next questions, we will discuss the vaginal microbiome, also known as vaginal flora.







### The majority of women seems to have a good knowledge on vaginal microbiome role (1/2) and actions.



Question 13. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I don't really know.

Base: <u>Women</u>	Good answer			Wrong answers/ don't know
Antibiotics can alter the vaginal microbiome	72 🗸		6 2	<b>28</b>
Every woman has a vaginal microbiome that is different from any other woman's	69♥		5 26	31
The vagina is self-cleaning	69♥		15	16 <b>31</b>
Vaginal dryness/dehydration has consequences on vaginal microbiome	62 ✓	6	32	38
The vaginal microbiome acts as a barrier, protecting us from pathogenic microorganisms	60♥	7	33	40
From childhood to menopause, a woman's vaginal microbiome remains the same		False	29	44
48	True	False	Don't really	кпоw

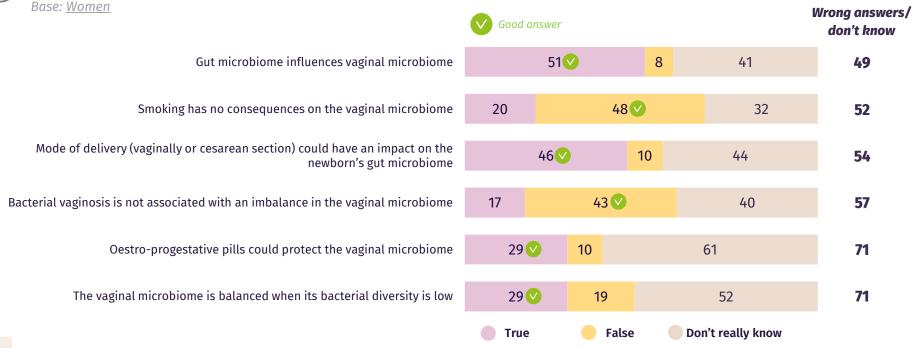


### However, some aspects are not well-known: the impact of oestro-progestative pills and bacterial vaginosis on the microbiome, as well as its bacterial diversity.





Question 13. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I don't really know.







#### Vietnamese women have diverse knowledge, with some areas better and some worse compared to the global population. Furthermore, slight progress observed year after year.

Question 13. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I don't really know.

_	
Base:	Women

	_		EVO	lution	ALL
% good answer		Total	2025-2024	2024-2023	COUNTRIES
	Antibiotics can alter the vaginal microbiome	72	+1	N/A	72
Every woman has a va	aginal microbiome that is different from any other woman's	69	+3	+11	66
	The vagina is self-cleaning	69	+8	+2	58
Vaginal dryn	ess/dehydration has consequences on vaginal microbiome	62	+3	N/A	68
The vaginal n	nicrobiome acts as a barrier, protecting us from pathogenic microorganisms	60	=	+7	66
From childhood to me	nopause, a woman's vaginal microbiome remains the same	56	+2	+1	60
	Gut microbiome influences vaginal microbiome	51	+6	N/A	45
	Smoking has no consequences on the vaginal microbiome	48	-3	N/A	55
Mode of delivery	(vaginally or cesarean section) could have an impact on the newborn's gut microbiome	46	+5	N/A	41
Bacterial vaginosis is n	ot associated with an imbalance in the vaginal microbiome	43	=	+7	44
Oes	tro-progestative pills could protect the vaginal microbiome	29	+5	N/A	22
The vagina	l microbiome is balanced when its bacterial diversity is low	29	+5	+5	26



Evalution





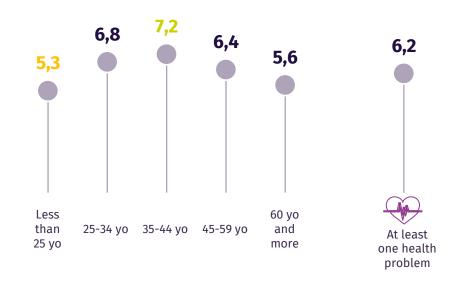
#### Women aged 35-44 yo know more about vaginal microbiome.



Question 13. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I don't really know.

Base: Women





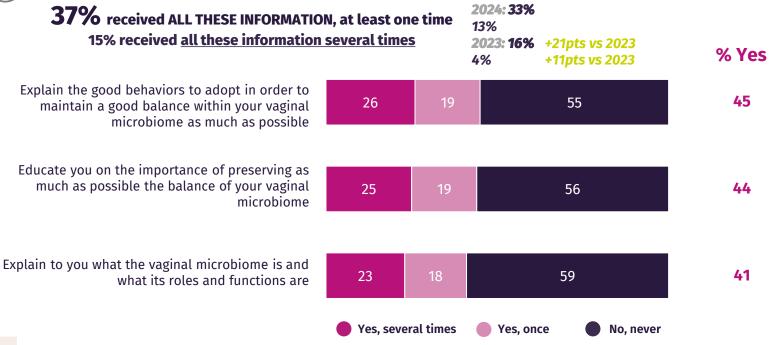
Significant differences vs total - superior



# Compared to 2023, there has been a significant increase in microbiome information from healthcare professionals.



Question 14. Has the healthcare professional following your gynecological health talked to you about the following? Base: Women











### The rapid progress of 2023-2024 has moderated but not halted. Notably, Americans are more likely than the global population to receive information from their healthcare professionals.

Question 14. Has the healthcare professional following your gynecological health talked to you about the following? Base: Women

% Yes

	Total	2025-2024	2024-2023	ALL COUNTRIES
% Have received ALL THESE INFORMATION, at least one time	37	+4	+17	32
% Received ALL THESE INFORMATION, <u>several</u> <u>times</u>	15	+2	+9	11
Explain the good behaviors to adopt in order to maintain a good balance within your vaginal microbiome as much as possible	45	+6	+16	42
Educate you on the importance of preserving as much as possible the balance of your vaginal microbiome	44	+5	+18	42
Explain to you what the vaginal microbiome is and what its roles and functions are	41	+4	+18	37





**Evolution** 

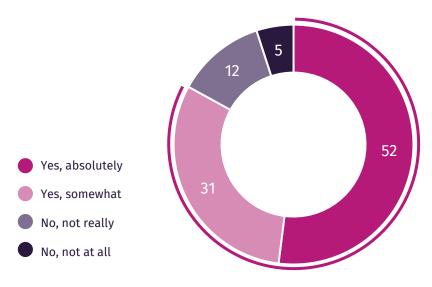


### Most of women would like to have more information about the importance of the vulvovaginal microbiome and its impact on health.



Question 15. And would you like the healthcare professional monitoring your gynecological health to tell you more about the importance of your vaginal microbiome and its impact on your health?

Base: Women



83% would like to have more information about the importance of the vaginal microbiome and its impact on health



85%

2024:80%

2023:71% +12pts vs 2023



Significant differences vs total - superior

Significant differences vs total - inferior



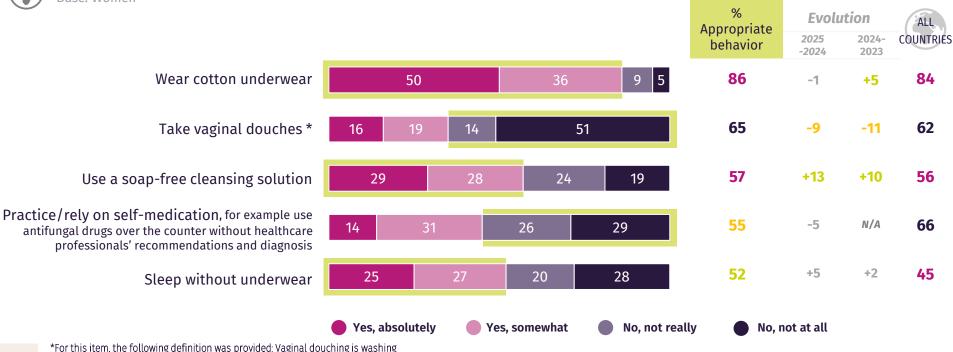


#### Advancements since 2023 include increased use of soap-free solutions and sleeping without underwear, though most still rely on self-medication.





Question 16. In your daily life, do you regularly adopt the following behaviors? Base: Women



or cleaning out the inside of the vagina with water or a mixture of fluids to eliminate odors and "clean" the vagina. Please do not confuse the vaginal douching (The vagina is the inside) with vulvar washing (The vulva is the outside).



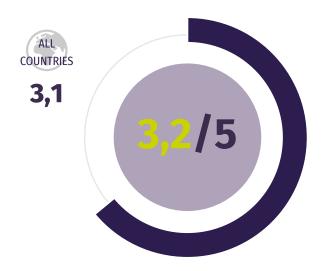




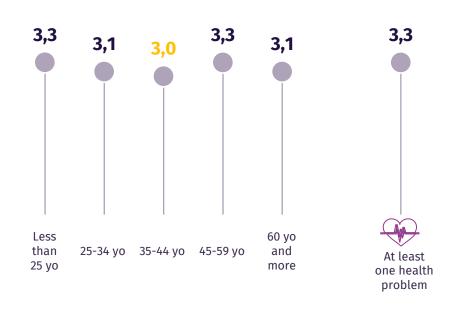
### Women aged 35-44 are less likely to adopt appropriate behaviors for their vaginal microbiome.



Question 16. In your daily life, do you regularly adopt the following behaviors? Base: Women



Number of appropriate behaviors adopted on average



Significant differences vs total - superior









# Main results per country



#### **Learnings on the USA results**

Level of knowledge around the microbiota



28% 🗡
63% 🗡
<b>51% ▼</b>
32% 🗡

Mean of good answers	<b>5,1</b> /9				
Level of knowledge around the solutions which can maintain the microbiota balanced					
Know exactly what are probiotics	61% 🖊				
Know exactly what are prebiotics	45% 🗡				

Adoption and identification of appropriate behaviors to maintain a balanced microbiota				
Have changed their behaviors	<b>52%</b>			

Level of information provided by healthcare professionals	
Received at least one piece of information at least once	<b>57%</b> /
	·

Microbiome testing	
Interested in taking a microbiome test	58%

#### **Key learnings**

Microbiome awareness, up since 2023, still trails global average and is static compared to last year.

American understanding of the microbiome, while gradually improving year-on-year, still lags behind global average.

Another trend continues from last year: Americans show greater familiarity with probiotics and prebiotics than the global average.

Americans show willingness to modify behaviors for microbiome health, but at lower rates than the global average.

While there was marked progress between 2023 and 2024 in terms of information provided, this year shows no further advancement, a larger role to play for the healthcare professionals is key.

Microbiome testing is currently attracting significant interest from Americans: Half of Americans is willing to donate stool, with higher willingness among those familiar with the microbiome.





### **ANNEXES**



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#### www.ipsos.com

35 rue du Val de Marne 75 628 Paris, Cedex 13 France Tel. +33 1 41 98 90 00

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