



L'Observatoire International des Microbiotes

Third wave

Focus on Vietnamese results





Methods





Methods

This international survey was conducted online in **11 countries** from January 21st– February 28th, 2025. **7,500 people** were interviewed in the 11 countries, among representative samples of the population aged 18 y.o. and more in each country.

6 countries had already been surveyed in 2024 and in 2023:



- 📀 Brazil (n=500)
- Mexico (n=1,000)
- France (n=1,000)
- 🥑 Portugal (n=500)
- D China (n=1,000)

3 countries had been added to the survey in 2024:

- Poland (n=500)
- Finland (n=500)
- Vietnam (n=500)
- 2 countries have been added to the scope this year:
- Germany (n=500)
 Italy (n=500)

An automated selection from the Ipsos Panel ensured representative samples in each country (gender, age, employment status and country region) based on quota method.

Comments



= Average response for all 11 countries.



= Focus on detailed results according to different criteria such as gender, age, presence of children under 3yo, individuals with health conditions.

Significant differences vs total - superior

Significant differences vs total - inferior

Significant changes since the last wave (2024)

These coloured indications show results that are statistically different (above or below) the average for all respondents.

All results are presented in %.

Some results have a low basis, results must be interpreted with cautious.



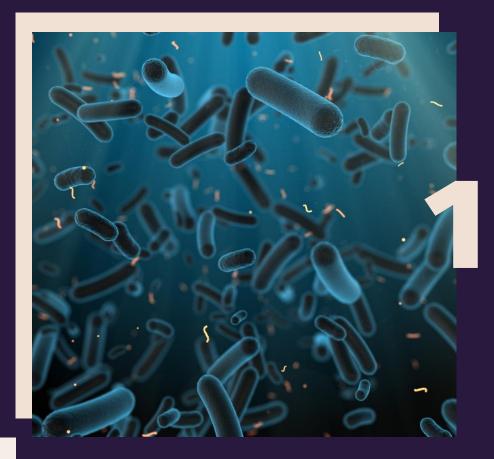
People with current conditions A focus detailed throughout the report



RS10. Among the following health problems, indicate those you suffer from. Base: All respondents

Allergies				37
Osteoarticular diseases (Osteoporosis, arthrisis)			30	
Digestive disorders (nonalcoholic fatty liver disease (NAFLD), crohn disease, IBS)			27	
Cardiovascular diseases (heart attack, high cholesterol, poor circulation, heart failure)		18		
Autoimmune Disease (Rheumatoid arthritis, psoriasis, psoriatic arthritis, lupus)		18		
Respiratory diseases (Asthma, chronic obstructive pulmonary disease (COPD))		17		
Genitourinary and Kidney Disorders (STIs, endometriosis, bacterial vaginosis, vaginitis, yeast infection)		17		
Psychiatric conditions (schizophrenia, bipolar syndrome, anxiety, depression, eating disorders)*		16		
Diabetes	10			
Neurological disorders (Alzheimer's disease, Parkinson's disease, autism-spectrum disorders)	10			
Cancer	6			

*This item has been detailed compared to last year



Vietnam maintains a high level of microbiome awareness, surpassing the global average, with some progress over the past year.



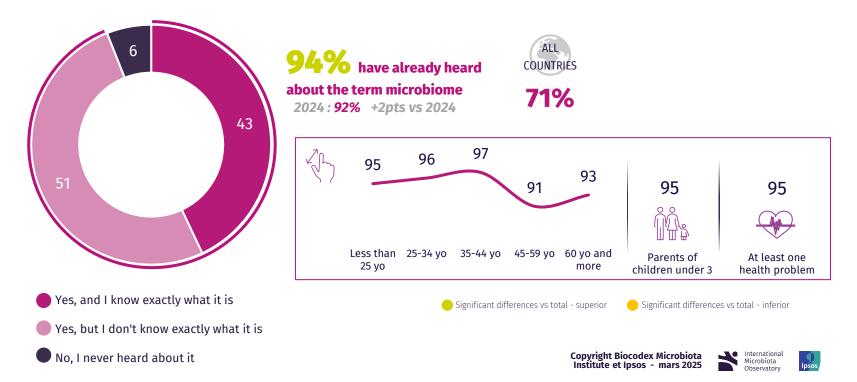


'Microbiome' is familiar to nearly everyone in Vietnam, and more than 2 out of 5 can define it accurately. This level of understanding substantially exceeds the global average.

 \star



Question 2. Have you ever heard of the "microbiome"? Base: All respondents

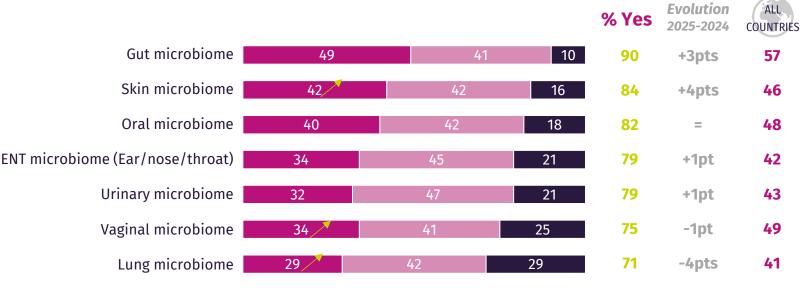


The awareness of the different types of microbiomes follows the same pattern, showing higher awareness compared to global results.



Question 3. And more specifically, have you ever heard of the following terms? Base: All respondents

•Yes, and I know exactly what it is



Yes, but I don't know exactly what it is
Never heard about it





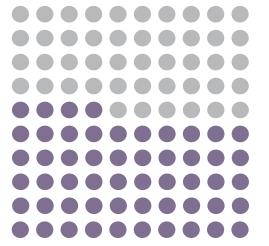
lpsos



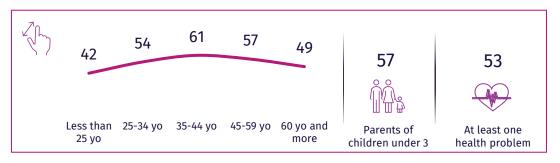
The awareness of each type of microbiome has not improved in 1 year, but still exceeds the global average.



Question 3. And more specifically, have you ever heard of the following terms? Base: All respondents











8





ALL

COUNTRIES

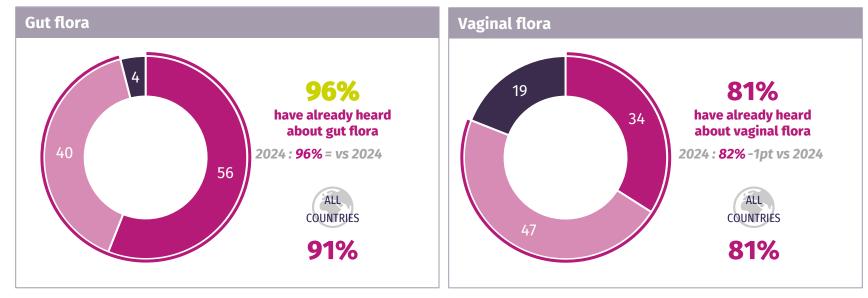
31%

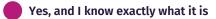


As last year, the term "flora" is more popular than microbiome.



Question 2bis. And have you ever heard of these terms? Base: All respondents





Yes, but I don't know exactly what it is



Copyright Biocodex Microbiota Institute et Ipsos - mars 2025



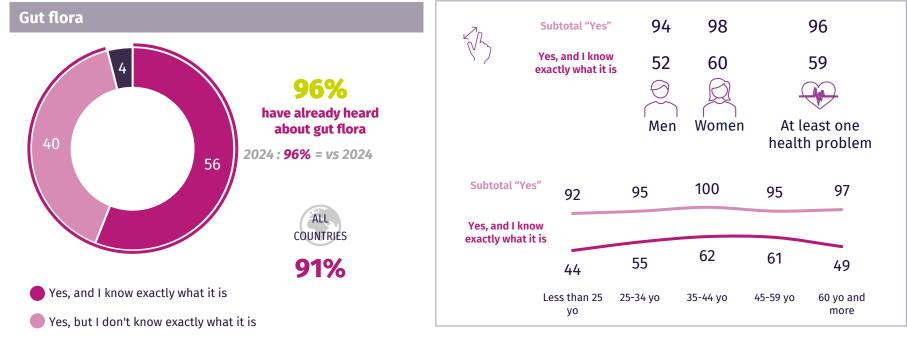


Awareness about gut flora is similar across demographics.



10

Question 2bis. And have you ever heard of these terms? Base: All respondents





10

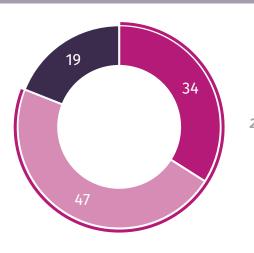


Young adults under 25 yo appear less aware of vaginal flora compared to other age groups.



Question 2bis. And have you ever heard of these terms? Base: All respondents

Vaginal flora



81% have already heard about vaginal flora

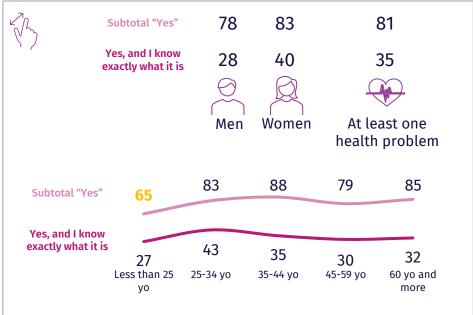
2024 : **82%** -1pt vs 2024



Yes, and I know exactly what it is

Yes, but I don't know exactly what it is

No, I never heard about it



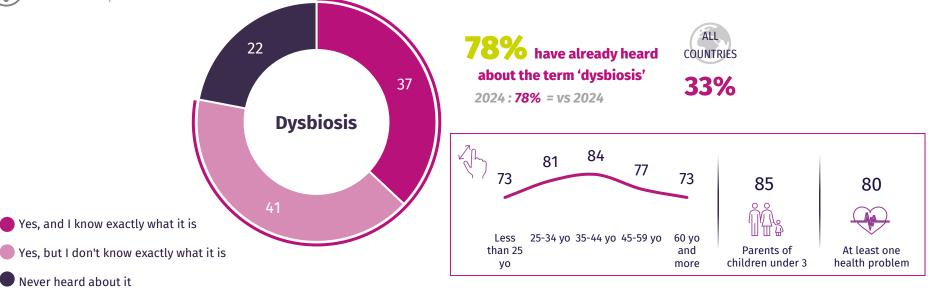




Dysbiosis is a familiar term among Vietnamese people compared to the global average.

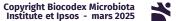


Question 3. And more specifically, have you ever heard of the following terms? Base: All respondents



Significant differences vs total - superior

Significant differences vs total - inferior





lpsos

12



While awareness is high, knowledge about what the microbiome does and how it works hasn't improved, staying on par with global average.







Knowledge about the microbiome's role and functions exists, yet comprehension of its complex diversity and composition is lacking.



Question 4. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I don't reallv know. Base: All respondents Wwwwwwwwwwwwwwwwww

buse. All respondents	Good o	answer		Wrong answers/ don't know
In some cases, an imbalance in the microbiome may have significant health consequences		81 🗸	<mark>6</mark> 13	19
Our diet has significant consequences on the balance of our microbiome		81 🗸	<mark>8</mark> 1	1 19
The microbiome plays an important role in immune defense mechanisms		77 🗸		23
Antibiotics have an impact on our microbiome		73 🗸	7 20	27
Many diseases such as irritable bowel syndrome (IBS), obesity, vaginosis could be linked to the microbiome		72 🗸	7 21	28
In the field of vaginal health , the microbiome plays an important role in women's health		68 🗸	7 25	32
The microbiome enables the gut to deliver essential information to the brain for our health		59 🗸 11	30	41
Your microbiome is located exclusively in the gut	23	54 🕑	23	46
The microbiome is only made up of bacteria	42	24 💟	34	76
	True	False	Don't really know	v
Definition displayed to respondents before this question. In the past, the				



Definition displayed to respondents before this question: In the past, the term most commonly used was "flora". this term has now been renamed "microbiome"



It's worth noting that their familiarity with the topic has not progressed in the past year.

Question 4. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I don't really know. Base: All respondents

% good answer		Total	Evolution vs 2024	ALL COUNTRIES
	In some cases, an imbalance in the microbiome may have significant health consequences	8 I	-1pt	79
	Our diet has significant consequences on the balance of our microbiome	81	-2pts	80
	The microbiome plays an important role in immune defense mechanisms	77	-3pts	76
	Antibiotics have an impact on our microbiome	73	-2pts	73
	Many diseases such as irritable bowel syndrome (IBS), obesity, vaginosis could be linked to the microbiome		+2pts	68
	In the field of vaginal health , the microbiome plays an important role in women's health	hX	-3pts	70
	The microbiome enables the gut to deliver essential information to the brain for our health		-4pts	56
	Your microbiome is located exclusively in the gut	54	-1pt	53
	The microbiome is only made up of bacteria	24	+1pt	32



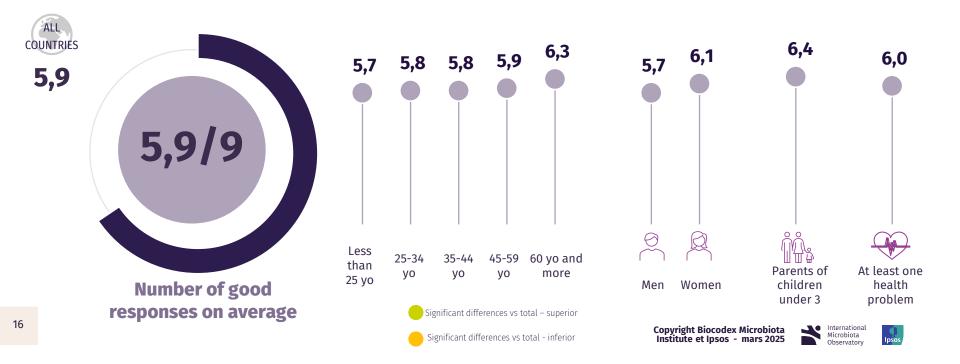
Significant differences vs total - superior





Knowledge about microbiome in Vietnam remains similar across demographics.

Question 4. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I don't really know. Base: All respondents





Vietnamese are more likely to associate their health problems with their microbiome compared to the global average

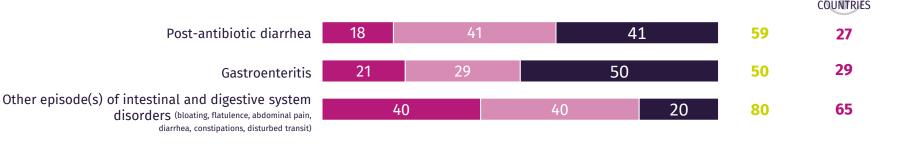




In the last 12 months, half have experienced post-antibiotic diarrhea or gastroenteritis, while 4 out of 5 had other episodes of intestinal and digestive system disorders.



Question 11a. Over the past 12 months, have you ever experienced the following problems? Base: All respondents





psoriasis, seborrheic dermatitis, etc.) One or more oral and dental disorders

Skin problems (such as acne, atopic dermatitis,

(periodontitis, caries, ulcers, etc.)

One or more ENT disorders (otitis, sinusitis, allergic rhinitis, bronchitis, laryngitis, etc.)

One or more urogenital infections (urinary tract infection such as cystitis, urethritis, bacterial vaginosis, vaginitis, yeast infection such as mycosis etc.)

Copyright Biocodex Microbiota Institute et Ipsos - mars 2025



Insos

% Yes

 \star

ALL

When facing health problems, the majority of people link the problem to their microbiome.



Question 11b. And do you think this or these problems are linked to your microbiome? Base: People who have experienced these problems

				aon't Rnow
Post-antibiotic diarrhea	69	22	9	31
Other episode(s) of intestinal and digestive system disorders	64	19	17	36
One or more urogenital infections	60	26	14	40
Gastroenteritis	57	26	17	43
Skin problems	55	25	20	45
One or more oral and dental disorders	51	26	23	49
One or more ENT disorders	50	30	20	50
	It was linked	inked Don't	know	

% Not linked / don't know

Copyright Biocodex Microbiota Institute et Ipsos - mars 2025



lpsos

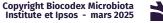
19

Vietnamese are more likely to associate their health problems with their microbiome compared to the global average. Moreover, this link has increased notably, especially regarding post-antibiotic diarrhea.



Question 11b. And do you think this or these problems are linked to your microbiome? Base: People who have experienced these problems

% linked		Total	Evolution 2025-2024	ALL
F	ost-antibiotic diarrhea	69	+9pts	59
Other episode(s) of intestina	al and digestive system disorders	64	-4pts	48
One or mor	e urogenital infections	60	-8pts	52
	Gastroenteritis	57	-11pts	48
	Skin problems	55	-5pts	37
One or more or	al and dental disorders	51	-6pts	34
One	or more ENT disorders	50	-6pts	31





 \star



Compared to global trends, people in Vietnam are more inclined to change their behaviours to maintain a balanced microbiome.

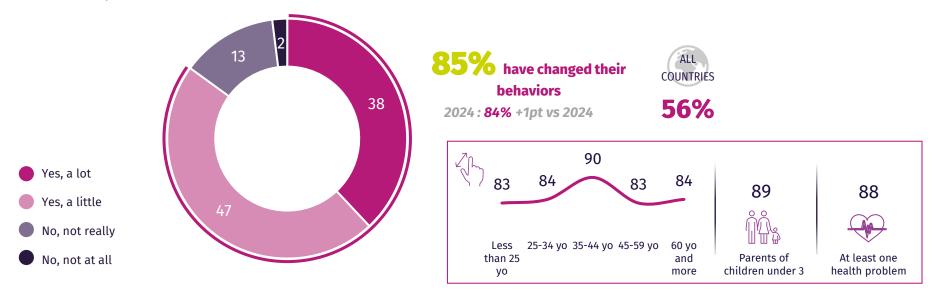




More than 4 out of 5 people have changed their behaviors to keep their microbome balanced and functioning as smoothly as possible, surpassing global results.



Question 10. And in your daily life, have you changed your behaviors to keep your microbiome as balanced and functioning as smoothly as possible? Base: All respondents



Significant differences vs total - superior

Significant differences vs total - inferior



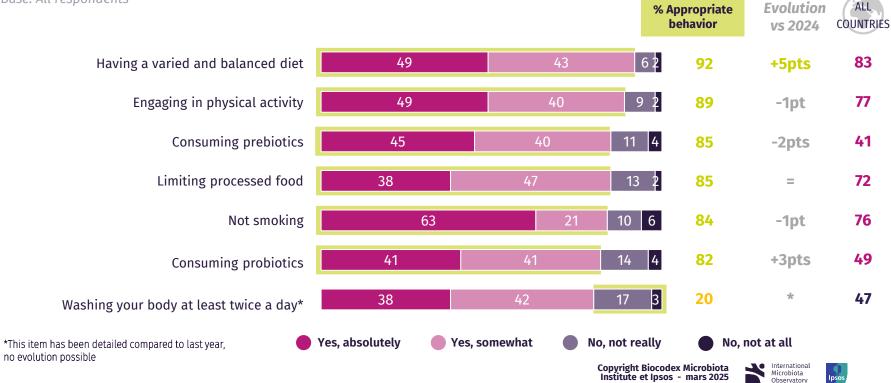


 \star

While conventional healthy habits are widely followed, with notable progress in balanced eating, appropriate body cleansing routines lag behind.



Question 11. In your daily life, do you regularly adopt the following behaviors? Base: All respondents



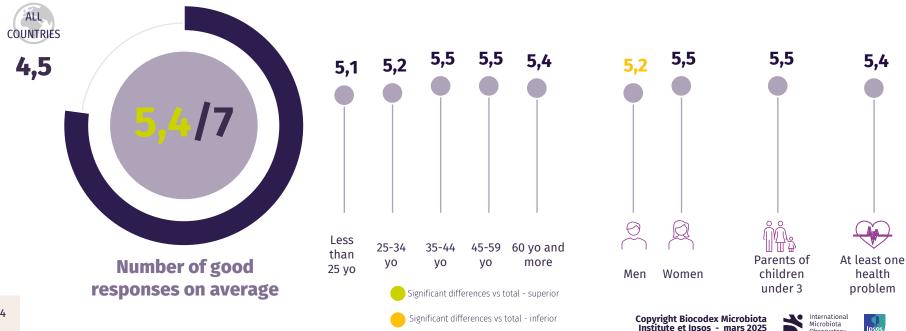


Observator

People in Vietnam have adopted more positive behaviors for their microbiome than the global average, with a slight gender disparity as men lag somewhat behind.



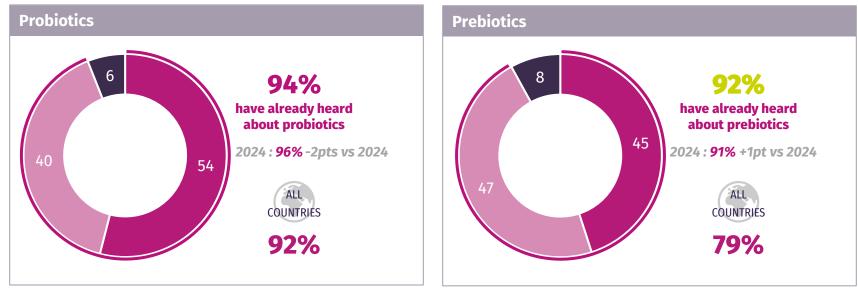
Question 11. In your daily life, do you regularly adopt the following behaviors? Base: All respondents



Awareness of probiotics and prebiotics remain strong this year, with prebiotics awareness exceeding global average. But around half still don't know exactly what they are.



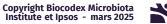
Question 2bis. And have you ever heard of these terms? Base: All respondents





Yes, and I know exactly what it is 🛑 Yes, but I don't know exactly what it is

No. I never heard about it



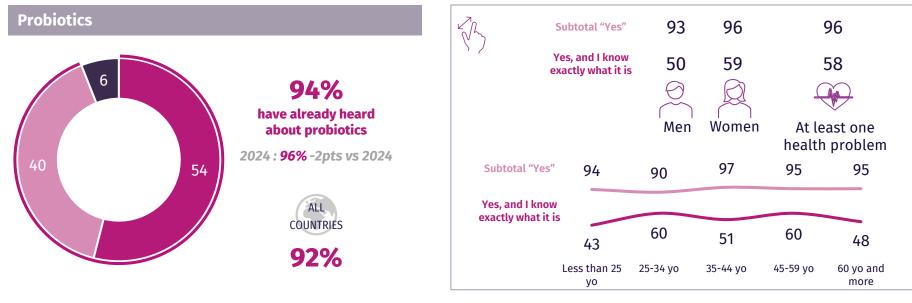




Probiotics are well known across all age groups, genders and health conditions.

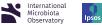


Question 2bis. And have you ever heard of these terms? Base: All respondents



Yes, but I don't know exactly what it is

No, I never heard about it

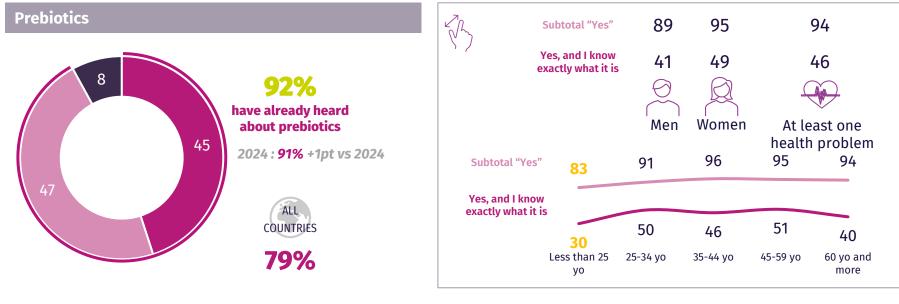




People aged less than 25 yo show less familiarity with prebiotics compared to other age groups.



Question 2bis. And have you ever heard of these terms? Base: All respondents



Yes, but I don't know exactly what it is

No, I never heard about it



27



A larger role to play for the HCPs since they are the main and trustworthy source of information about microbiome.







Evolution

2025 2021

ALL

.

1 in 5 Vietnamese people first heard of the microbiome through school or studies, slightly more than the global average.



29

Question 1V2. The microbiome, you first heard about it... Base: All respondents

7	Base: All respondents					2025-2024	COUNTRIES
	School/studies				19	+2pts	12
	Occupational doctor / workplace nurse			11		+1pt	3
	By a healthcare professional		9			+1pt	11
	On television, in health-related programs		9			-1pt	10
	On television during the news		8			+1pt	4
	Advertisements (TV, press, street ads)		8			+3pts	4
	In specialized press (wellness, health magazines)		6			-1pt	3
	On social media (influencers)		4			-1pt	5
	While answering this questionnaire		4			-1pt	19
	In a booklet/brochure at your healthcare professional's office		3			=	3
	In national press (general, mainstream media)		3			-1pt	2
	From your colleagues		3			+1pt	1
	Your family, friends, acquaintances		3			-1pt	5
	On the radio		2			=	1
	Scientific podcast		2			=	2
	In regional daily press		2			=	1
	On a blog, an online article		2			-1pt	4
	During a sports activity	0				-1pt	0
	Other		2			-1pt	10

While school is the top source, Vietnamese aged 45-59 learned about it from occupational doctors or nurses, and those 60 and older through television.



30

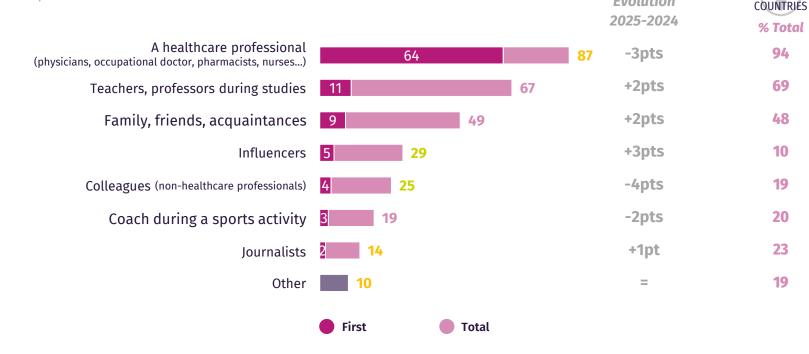
Question 1V2. The microbiome, you first heard about it...

n=77 42 8 7 3 2 7 3 1	n=133 22 9 7 7 6 10 6	n=114 16 7 14 7 9 10	n=117 11 18 9 14 11	n=59 12 12 10 13	n=254 17 14 9 10	n=246 21 8 10	ⁿ⁼⁵¹ 21 9 7	n=356 19 12 9
8 7 3 2 7	9 7 7 6 10	7 14 7 9	18 9 14	12 10	14 9	8 10		12
7 3 2 7	7 7 6 10	14 7 9	9 14	10	9	10	9 7	
2 7	10	7 9	14				7	9
2 7	10			13	10			
7	10		11	7	10	8	10	9
7 3 1		10		/	8	8	7	7
3	6	10	7	4	8	7	12	8
1	U	4	5	7	6	5	5	6
I	5	7	2	6	4	4	2	5
4	2	3	5	8	6	3	5	4
3	8	1	2	0	2	4	6	3
0	3	3	1	9	3	3	4	2
1	3	2	4	1	2	3	2	3
3	2	2	5	5	2	4	0	3
4	1	2	2	0	3	1	0	2
2	1	3	1	1	1	2	0	2
3	4	3	1	1	3	2	6	2
3	2	3	1	0	1	3	4	2
1	0	0	0	0	0	0	0	0
3	2	4	1	4	1	4	0	2
	4 2 3 3 1 3	3 2 4 1 2 1 3 4 3 2 1 0 3 2	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	3 2 2 5 5 2 4 1 2 2 0 3 2 1 3 1 1 1 3 4 3 1 1 3 3 2 3 1 0 1 1 0 0 0 0 0 3 2 4 1 4 1	3 2 2 5 5 2 4 4 1 2 2 0 3 1 2 1 3 1 1 1 2 3 4 3 1 1 3 2 3 2 3 1 0 1 3 1 0 0 0 0 0 0 3 2 4 1 4 1 4	3 2 2 5 5 2 4 0 4 1 2 2 0 3 1 0 2 1 3 1 1 1 2 0 3 4 3 1 1 3 2 6 3 2 3 1 0 1 3 4 1 0 0 0 0 0 0 0 3 2 4 1 4 1 4 0

Healthcare professionals stand out as the most trusted source of information about the microbiome.



Question 2V2. For relevant and trustworthy information about microbiome, who would you trust the most? Select the sources you would trust the most: 1st, 2nd, 3rd Base: All respondents **Evolution**







 \star

ALL



Across all age groups, healthcare professionals are seen as the most reliable source of information, except for those under 25, who view their professors' knowledge almost equally trustworthy

Question 2V2. For relevant and trustworthy information about microbiome, who would you trust the most? Select the sources you would trust the most: 1st, 2nd, 3rd Base: All respondents

	Total	Less than 25 yo	25-34 уо	35-44 yo	45-59 yo	60 yo and more	Men	Women	Parents of children under 3	At least one health problem
		n=77	n=133	n=114	n=117	n=59	n=254	n=246	n=51	n=356
A healthcare professional (physicians, occupational doctor, pharmacists, nurses)	87	80	87	86	88	93	83	91	90	87
Teachers, professors during studies		83	68	64	59	67	67	66	64	65
Family, friends, acquaintances	49	44	45	53	54	48	45	53	43	51
Influencers	29	28	32	31	30	20	31	27	45	29
Colleagues (non-healthcare professionals)	25	19	30	25	25	24	28	22	26	25
Coach during a sports activity	19	27	16	18	19	16	20	18	12	18
Journalists	14	17	17	14	13	9	16	13	14	17
Other	10	4	5	9	12	23	10	10	7	8

Copyright Biocodex Microbiota Institute et Ipsos - mars 2025

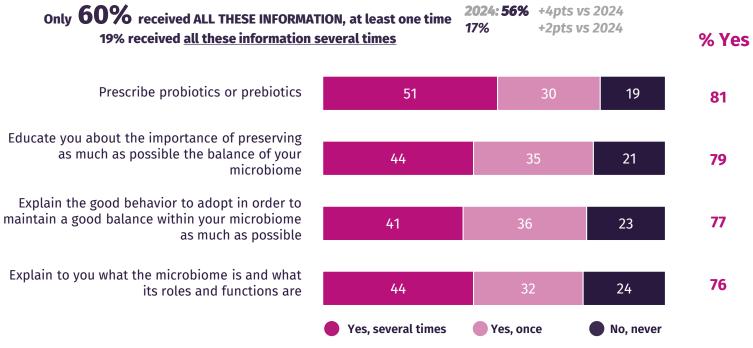


*

A majority of Vietnamese people have received microbiome-related information from their healthcare professionals.



Question 5. Have any of the healthcare professionals you have seen ever done any of the following? Base: All respondents







Vietnamese people are more informed by their healthcare professionals than those in other countries. Furthermore, they have received more information about the importance of preserving the balance of their microbiome this year.



Question 5. Have any of the healthcare professionals you have seen ever done any of the following? Base: All respondents

% Yes	Total	Evolution 2025-2024	ALL
% Received ALL THESE INFORMATION, at least one time	ie <u>60</u>	+4pts	29
% Received ALL THESE INFORMATION, several time	<u>es</u> 19	+2pts	8
Prescribe probiotics or prebioti	cs <mark>81</mark>	+1pt	49
Educate you about the importance of preserving as muc as possible the balance of your microbiom		+6pts	47
Explain the good behavior to adopt in order to maintain good balance within your microbiome as much as possib		+2pts	46
Explain to you what the microbiome is and what its role and functions a		-1pt	42





 \star

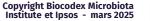


People aged 25-34 yo received more information regarding good behavior to adopt to maintain a balanced microbiome.



Question 5. Have any of the healthcare professionals you have seen ever done any of the following? Base: All respondents

% Yes	Total	Less than 25 yo	25-34 уо	35-44 yo	45-59 yo	60 yo and more	Men	Women	Parents of children under 3	At least one health problem
base	n=500	n=77	n=133	n=114	n=117	n=59	n=254	n=246	n=51	n=356
Prescribe probiotics or prebiotics	81	79	82	82	83	79	77	85	75	86
Educate you about the importance of preserving as much as possible the balance of your microbiome	79	82	86	79	78	65	79	78	85	82
Explain the good behavior to adopt in order to maintain a good balance within your microbiome as much as possible	77	80	86	73	73	72	77	77	78	82
Explain to you what the microbiome is and what its roles and functions are	76	78	81	74	78	64	76	76	79	79



Significant differences vs total - superior



Gastroenterologists stand out as the primary source of microbiome information, with results higher than last year and more than the global average.



Question 6. And which healthcare professionals provided you with these explanations?Base: People who have had an explanation from healthcare professionals (n=460)Evolution

		2025-2024
A gastroenterologist		50 =
A dietitian	29	-8pts
A pharmacist	25	+6pts
A nurse practioner or physician assistant	25	+6pts
An ENT (Ear/Nose/Throat) specialist	21	+4pts
A family physician	20	+2pts
A dermatologist	16	+2pts
A urologist	16	=
A dental surgeon	15	+7pts
A gynecologist *	14	+1pt
A pediatrician **	8	-2pts
A physical therapist	8	+3pts
A midwife *	3	+1pt
A naturopath	0	=
Other	11	=
a women		



Insos

Across all demographics and health status, gastroenterologists emerge as the primary information source, with the exception of the under-25 age group, who rely more **heavily on nurses and physician assistants.** *Question 6. And which healthcare professionals provided you with these explanations?*



Base: People who've received some information from HCPs (n=460)

	Total	Less than 25 yo	25-34 уо	35-44 уо	45-59 yo	60 yo and more	Men	Women	Parents of children under 3	At least one health problem
base	n=460	n=73	n=126	n=103	n=108	n=50	n=232	n=228	n=46	n=343
A gastroenterologist	50	<mark>36</mark>	47	46	54	65	50	49	56	51
A dietitian	29	24	27	37	27	30	25	33	28	30
A pharmacist	25	33	35	17	22	20	25	26	43	24
A nurse practioner or physician assistant	25	38	22	22	24	24	27	23	14	28
An ENT (Ear, Nose, Throat) specialist	21	25	22	25	17	15	20	22	31	19
A family physician	20	23	17	24	15	29	20	20	19	20
A dermatologist	16	14	15	22	13	17	16	16	30	16
A urologist	16	10	15	15	18	26	16	16	29	18
A dental surgeon	15	23	11	12	15	16	16	14	12	15
A gynecologist	14	13	18	16	15	7	0	28	31	14
A pediatrician	8	7	11	13	4	5	4	11	14	7
A physical therapist	8	8	8	9	7	10	9	8	7	8
A midwife	3	4	2	6	3	0	0	6	4	4
A naturopath	0	0	0	0	0	0	0	0	0	0
Other	1	0	1	1	2	2	1	2	0	1

37



 $\mathbf{\star}$

However, when antibiotics have been prescribed, only half of Vietnamese have received information about them. While this is better than the global average, there is still room for improvement.

71

68

66

No

Yes

25%

21

22

22

Not applicable

8

10

12



Question 7. The last time a doctor prescribed antibiotics, did they do the following? Base: All respondents

2024:49%

Only 49% received ALL THESE INFORMATION from their HCPs

Tell you about any digestive disorders associated with taking antibiotics

Give you advice on limiting the negative consequences of taking antibiotics on your microbiome as much as possible

Tell you that taking antibiotics could have negative consequences on the balance of your microbiome



ALL

COUNTRIES

% Yes

46

38

39

Evolution

2025-2024

+4pts

+5pts

+1pt

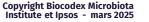
 \star



Only those aged 60 and above received slightly less information on limiting the negative consequences of taking antibiotics on their microbiome.

Question 7. The last time a doctor prescribed antibiotics, did they do the following? / Base: All respondents

% Yes	Total	Less than 25 yo	25-34 уо	35-44 уо	45-59 yo	60 yo and more	Parents of children under 3	At least one health problem
base	n=500	n=77	n=133	n=114	n=117	n=59	n=51	n=356
% HAVE <u>RECEIVED ALL THESE INFORMATION</u> FROM THEIR HCPS	49	46	48	47	55	47	60	54
Tell you about any digestive disorders associated with taking antibiotics	71	70	69	68	75	69	81	75
Give you advice on limiting the negative consequences of taking antibiotics on your microbiome as much as possible	68	71	74	68	69	53	71	74
Tell you that taking antibiotics could have negative consequences on the balance of your microbiome	66	62	69	63	68	66	72	71







A widespread interest regarding microbiome testing.







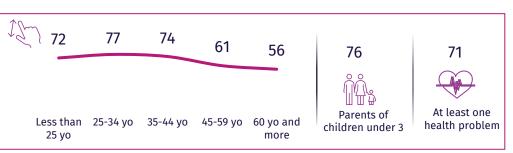
More than 2 out of 3 of Vietnamese are familiar with microbiome testing, exceeding global awareness.

NEW QUESTION *Question 1-2025. Have you ever heard of testing your microbiome? Base: All respondents*





27%

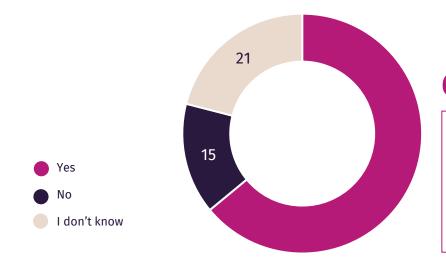


Copyright Biocodex Microbiota Institute et Ipsos - mars 2025

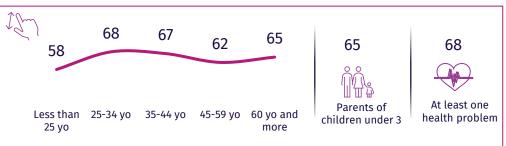
lpsos

A similar proportion would be interested in having their microbiome tested, a similar level compared to the global average.

NEW QUESTION *Question 2-2025. Would you personally be interested in taking a microbiome test? Base: All respondents*



64% would be interested in taking a microbiome test





l Ipsos

ALL COUNTRIES

61%

 \star

Copyright Biocodex Microbiota Institute et Ipsos - mars 2025

42

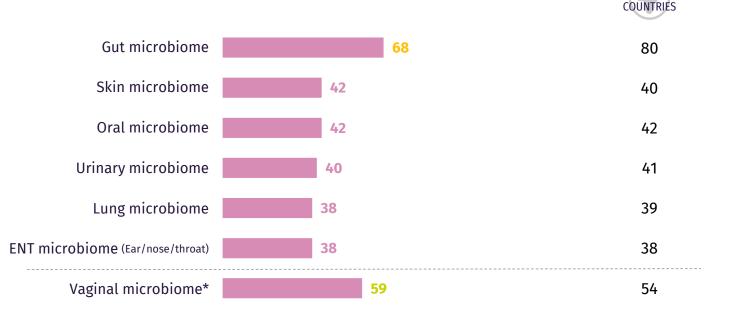


ALL

Gut microbiome testing rank as the top choice for most of the people in Vietnam



Question 3-2025. Which one(s) would you be interested to test? Base: Would be interested in taking a microbiome test (n=323)

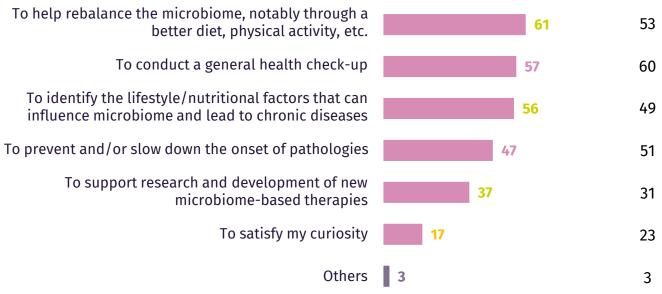




 \star

The majority believe microbiome testing would be beneficial for three key purposes: to help balancing the microbiome, to conduct a health check-up, and to identify the lifestyle/ nutritional factors.











Top 3 reasons for testing microbiome remain consistent across all demographic groups.

NEW OUESTION

Question 4-2025. In your opinion, what are the reasons for which these tests might be useful? Base: All respondents

	TOTAL	Less than 25 yo	25-34 уо	35-44 yo	45-59 yo	60 yo and more	Men	Women	Parents of children under 3	At least one health problem
Base To help rebalance the		n=77	n=133	n=114	n=117	n=59	n=254	n=246	n=51	n=356
microbiome, notably through a better diet, physical activity, etc.	61	57	58	62	61	66	60	61	76	61
To conduct a general health check-up		50	49	60	61	67	52	63	69	59
To identify the lifestyle/nutritional factors that can influence microbiome and lead to chronic diseases	56	51	57	49	59	60	53	58	53	56
To prevent and/or slow down the onset of pathologies	/. /	36	46	44	52	58	48	47	55	50
To support research and development of new microbiome-based therapies	37	44	38	34	35	34	37	37	45	37
To satisfy my curiosity	17	15	17	15	20	13	17	17	19	16
Others	3	2	2	3	3	4	2	3	2	2

Significant differences vs total - superior

Copyright Biocodex Microbiota Institute et Ipsos - mars 2025



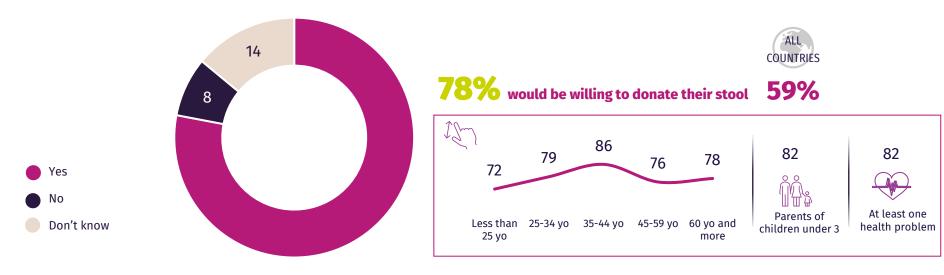
Insos

Stool donation for scientific purposes reaches more than 3 out of 4 individuals, surpassing the global average.

NEW QUESTION

46

Question 5-2025. On a voluntary and anonymous basis, would you be willing to donate your stool (faecal sample) if it could contribute to advancing scientific knowledge in the fields of microbiome, nutrition, and health? Base: All respondents

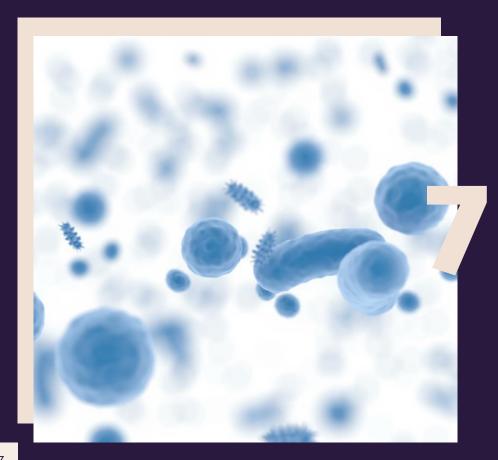


Significant differences vs total - superior

😑 Significant differences vs total - inferior

Copyright Biocodex Microbiota Institute et Ipsos - mars 2025





Focus on the vaginal microbiome

In the next questions, we will discuss the vaginal microbiome, also known as vaginal flora.







The majority of women seems to have a good knowledge on vaginal microbiome role (1/2) and actions.

Question 13. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I don't

reallv know.

	Base: <u>Women</u>	Good answer			Wrong answers/ don't know
	The vaginal microbiome acts as a barrier, protecting us from pathogenic microorganisms	70 😒	10	20	30
	Vaginal dryness/dehydration has consequences on vaginal microbiome	70 😒	11	19	30
	Antibiotics can alter the vaginal microbiome	64 🗸	14	22	36
Every	woman has a vaginal microbiome that is different from any other woman's	60 \vee	13	27	40
	The vaginal microbiome is balanced when its bacterial diversity is low	59 💙	10	31	41
	The vagina is self-cleaning	54 🗸	16	30	46
48		True False	Don't	really know	International Microbiota

Institute et Ipsos - mars 2025

However, some aspects are not well-known: the impact of oestro-progestative pills and bacterial vaginosis on the microbiome, as well as the fact that it changes over ^(2/2) time.

 \star



Question 13. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I don't really know.

Base: <u>Women</u>	Good answer				Wrong answers/ don't know
Smoking has no consequences on the vaginal microbiome	29	44	✓	27	56
Mode of delivery (vaginally or cesarean section) could have an impact on the newborn's gut microbiome	41 🔇	20		39	59
Gut microbiome influences vaginal microbiome	40 🗸	18		42	60
From childhood to menopause, a woman's vaginal microbiome remains the same	26	39 🗸		35	61
Bacterial vaginosis is not associated with an imbalance in the vaginal microbiome	38	3	34 💟	28	66
Oestro-progestative pills could protect the vaginal microbiome	30 💙	23		47	70
	True	False Copyri Institu	Don't ght Biocodex M ite et Ipsos - n	really know	ernational robiota servatory Ipsos



When compared to global results, Vietnamese women have diverse knowledge, with some areas better and some worse. Furthermore, there has been no evolution in one year, and even some decrease in certain areas

Question 13. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I don't really know. Base: Women

% goo	d answer	Total	Evolution 2025-2024	ALL COUNTRIES
	The vaginal microbiome acts as a barrier, protecting us from pathogenic microorganisms	70	-6pts	66
	Vaginal dryness/dehydration has consequences on vaginal microbiome	70	-6pts	68
	Antibiotics can alter the vaginal microbiome	64	-3pts	72
	Every woman has a vaginal microbiome that is different from any other woman's	60	-6pts	66
	The vaginal microbiome is balanced when its bacterial diversity is low	59	-2pts	26
	The vagina is self-cleaning	54	+3pts	58
	Smoking has no consequences on the vaginal microbiome	44	-3pts	55
	Mode of delivery (vaginally or cesarean section) could have an impact on the newborn's gut microbiome	41	-11pts	41
	Gut microbiome influences vaginal microbiome	40	-3pts	45
	From childhood to menopause, a woman's vaginal microbiome remains the same	39	-7pts	60
	Bacterial vaginosis is not associated with an imbalance in the vaginal microbiome	34	-6pts	44
50	Oestro-progestative pills could protect the vaginal microbiome	30	+7pts	22
50	-		Conv	right Biocodex Microbio

Copyright Biocodex Microbiota Institute et Ipsos - mars 2025

 \star





Knowledge about vaginal microbiome is similar regardless the women age.



Ľ√I

Question 13. For each of the following statements, tell us if you think it is TRUE or FALSE. If you are unsure about your answer, answer I don't really know. Base: Women

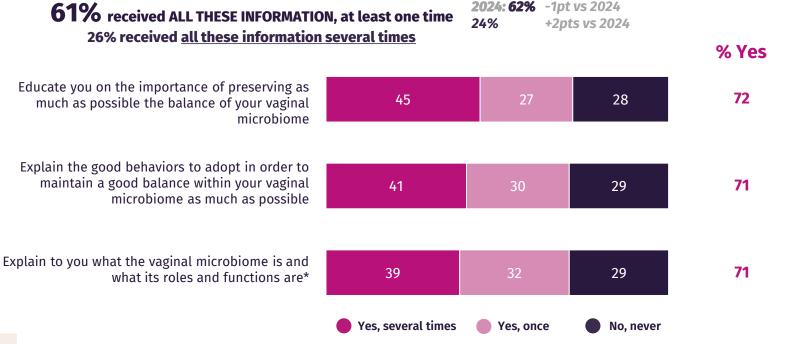




More than half of women have received all these information or advice from their HCPs about the microbiome, maintaining a similar level to the previous year.



Question 14. Has the healthcare professional following your gynecological health talked to you about the following? Base: Women





When compared to global results, Vietnamese women still receive more information and advice about the microbiome from their healthcare providers.



Question 14. Has the healthcare professional following your gynecological health talked to you about the following? Base: Women

	Total	Evolution 2025-2024	COUNTRIES
% Have received ALL THESE INFORMATION, at least one time	61	-1pt	32
% Received ALL THESE INFORMATION, <u>several</u> <u>times</u>	26	+2pts	11
Educate you on the importance of preserving as much as possible the balance of your vaginal microbiome	72	+1pt	42
Explain the good behaviors to adopt in order to maintain a good balance within your vaginal microbiome as much as possible	71	+1pt	42
Explain to you what the vaginal microbiome is and what its roles and functions are*	71	-2pts	37

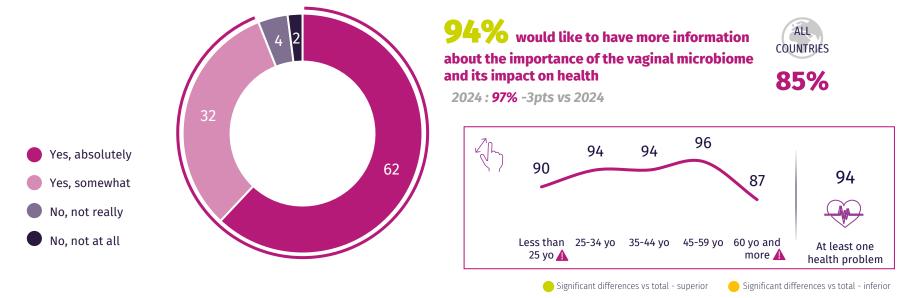




Most of women would like to have more information about the importance of the vaginal microbiome and its impact on health.



Question 15. And would you like the healthcare professional monitoring your gynecological health to tell you more about the importance of your vaginal microbiome and its impact on your health? Base: Women



▲ Low basis, results must be interpreted with caution

Copyright Biocodex Microbiota Institute et Ipsos - mars 2025



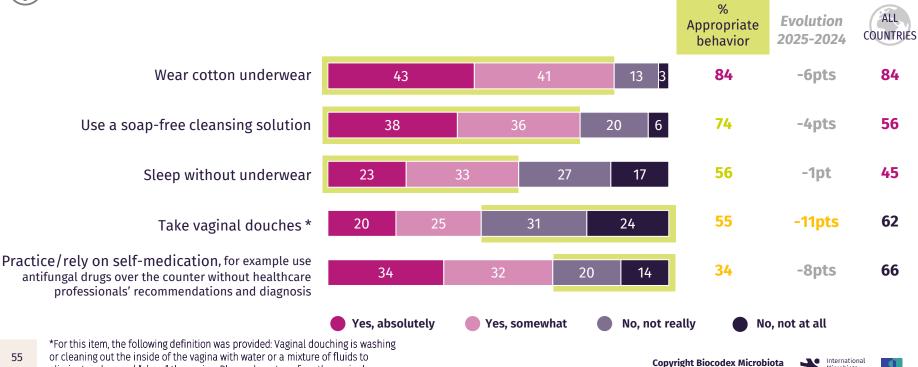
54

Vietnamese women are more likely to use a soap-free cleaning solution and to sleep without underwear. However, they are also more inclined to rely on self-medication and to take vaginal douches, which are detrimental to the vaginal microbiome.

 \star



Question 16. In your daily life, do you regularly adopt the following behaviors? Base: Women



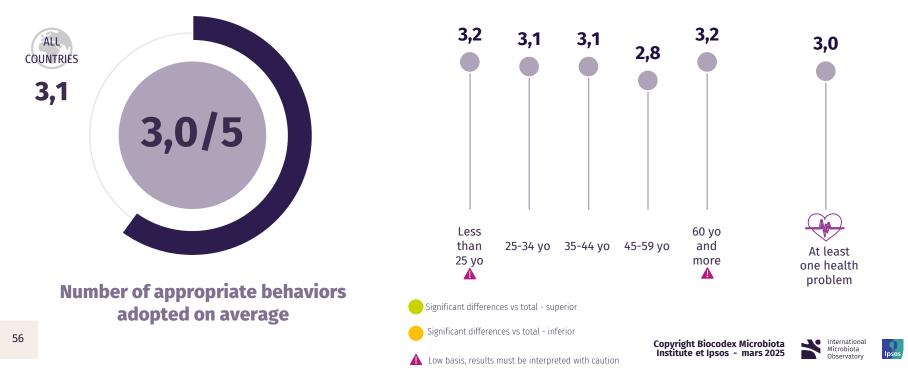
Institute et Ipsos - mars 2025

eliminate odors and "clean" the vagina. Please do not confuse the vaginal douching (The vagina is the inside) with vulvar washing (The vulva is the outside).



Women adopt on average 3 appropriate behaviors out of 5, regardless of their age or health conditions

Question 16. In your daily life, do you regularly adopt the following behaviors? Base: Women





Main results per country





Learnings on Vietnamese results

	Vietnam
Awareness of the microbiome & its diversity	
Know exactly what is « microbiome »	43%
Subtotal « Aware »	94%
Subtotal Aware of the gut microbiome	90%
Subtotal Aware of all microbiome	54%
Level of knowledge around the microbiota	
Mean of good answers	5,9/9
Level of knowledge around the solutions which can maintain th	e microbiota balanced
Know exactly what are probiotics	54%
Know exactly what are prebiotics	45%
Adoption and identification of appropriate behaviors to mainta	in a balanced microbiota
Have changed their behaviors	85%
Level of information provided by healthcare professionals	
Received at least one piece of information at least once	92%
Microbiome testing	
Interested in taking a microbiome test	64%

Key learnings

Vietnam stands out again this year for its awareness of the term microbiome. It's one of the countries with the highest level of awareness. Vietnamese are also familiar with the term "flora". Yet, their understanding of the role and functions of the microbiome is somewhat similar to the global average.

Many Vietnamese have changed their behaviors to maintain a balanced microbiome, even more so compared to other countries. This can be attributed to the central role of healthcare professionals. A majority of Vietnamese have received explanations about the microbiome from them, more than in other countries.

Most Vietnamese would be willing to donate their stools to contribute to scientific purposes.

However, there is still room for improvement, as microbiome education needs to be provided more systematically to patients, especially when antibiotics are prescribed. Indeed, there has been no notable progression in microbiota knowledge in one year. Vietnamese have high expectations of healthcare professionals, whom they consider to be the most reliable source of information on the microbiome.











ABOUT IPSOS

Ipsos is one of the largest market research and polling companies globally, operating in 90 markets and employing nearly 20,000 people.

Our passionately curious research professionals, analysts and scientists have built unique multi-specialist capabilities that provide true understanding and powerful insights into the actions, opinions and motivations of citizens, consumers, patients, customers or employees.

Our 75 business solutions are based on primary data from our surveys, social media monitoring, and qualitative or observational techniques.

"Game Changers" – our tagline – summarizes our ambition to help our 5,000 clients navigate with confidence our rapidly changing world.

Founded in France in 1975, Ipsos has been listed on the Euronext Paris since July 1, 1999. The company is part of the SBF 120, Mid-60 indices, STOXX Europe 600 and is eligible for the Deferred Settlement Service (SRD). ISIN code FR0000073298, Reuters ISOS.PA, Bloomberg, IPS:FP

www.ipsos.com

35 rue du Val de Marne 75 628 Paris, Cedex 13 France Tel. +33 1 41 98 90 00

GAME CHANGERS

In our world of rapid change, the need of reliable information to make confident decisions has never been greater.

At lpsos we believe our clients need more than a data supplier, they need a partner who can produce accurate and relevant information and turn it into actionable truth.

This is why our passionately curious experts not only provide the most precise measurement, but shape it to provide True Understanding of Society, Markets and People.

To do this we use the best of science, technology and know-how and apply the principles of security, simplicity, speed and substance to everything we do.

So that our clients can act faster, smarter and bolder. Ultimately, success comes down to a simple truth: You act better when you are sure.

> Copyright Biocodex Microbiota Institute et Ipsos - mars 2025

